



## LLOYDS METALS AND ENERGY LIMITED

Regd. Office and Works : Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel : 07172-285398, 07172-285103  
Corporate Office : A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel : +91-22-62918111  
www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

**Date: 12<sup>th</sup> October, 2023**

**To,**

**BSE Limited**

The Corporate Relationship Department

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai – 400001

**BSE Scrip Code: 512455**

**National Stock Exchange of India Limited**

Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051

**NSE Symbol: LLOYDSME**

**Head- Listing & Compliance**

**Metropolitan Stock Exchange of India Limited (MSE)**

205 (A), 2<sup>nd</sup> floor, Piramal Agastya Corporate Park,

Kamani Junction, LBS Road,

Kurla (West), Mumbai - 400070

**MSEI Scrip ID: LLOYDSME**

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 - Intimation of incorporation of a 100% Wholly Owned Subsidiary (“WOS”) Company**

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Dear Sir / Madam,

Pursuant to Regulation 30 of the Listing Regulations read with Part A of Schedule III of the Listing Regulations, we hereby inform you that Lloyds Metals and Energy Limited has incorporated a new 100% Wholly Owned Subsidiary (“WOS”) by the name Lloyds Surya Private Limited (“LSPL”) on 11<sup>th</sup> October, 2023.

Further the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/ CFD/CMD/4/2015 dated 9th September, 2015 has been enclosed as “Annexure - A”.

**For & on behalf of Lloyds Metals and Energy Limited**

**Trushali Shah**

**Company Secretary**

**Place: Mumbai**



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### Annexure A

| Particulars  | Details   |
|--|---|
| Name of the target entity, details in brief such as size, turnover etc.  | <b>Name:</b> Lloyds Surya Private Limited<br><b>CIN:</b> U35105MH2023PTC411952<br><b>Authorized Capital:</b> Rs. 10,00,000/- (Rupees Ten Lakhs Only) divided into 10,00,000 (Rupees Ten Lakhs Only) equity shares of Re. 1/- each<br><b>Turnover:</b> Not Applicable (yet to commence business)   |
| Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length” | Lloyds Surya Private Limited is 100% Wholly Owned Subsidiary (“WOS”) of Lloyds Metals and Energy Limited (“LMEL”). Accordingly, it is a related party.  |
| Industry to which the entity being acquired belongs;   | Generation of renewable energy and other allied activities.   |
| Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);  | To carry on the business as an energy company that offers, generates and distributes solar, wind, and hydro power as well as other renewable energy sources and to act as consultants and contractors in setting up of all types for production of renewable energy and other allied activities.<br><br>The business of the new 100% Wholly Owned Subsidiary aligns with the main business activity of the Company. |
| Brief details of any governmental or regulatory approvals required for the acquisition;  | Not Applicable  |



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|   |   |
|---|---|
| Indicative time period for completion of the acquisition;   | Not Applicable  |
| Nature of consideration - whether cash consideration or share swap and details of the same;   | 100% initial subscription to the share capital in cash by Lloyds Metals and Energy Limited  |
| Cost of acquisition or the price at which the shares are acquired;  | Not Applicable  |
| Percentage of shareholding / control acquired and / or number of shares acquired;   | 100% Wholly-Owned Subsidiary  |
| Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief); | <p><b>Product/line of Business:</b> To carry on the business as an energy company that offers, generates and distributes solar, wind, and hydro power as well as other renewable energy sources and to act as consultants and contractors in setting up of all types for production of renewable energy and other allied activities.</p> <p><b>Date of Incorporation:</b> 11<sup>th</sup> October, 2023</p> <p><b>History/Turnover:</b> Not Applicable (yet to commence operations)</p> <p><b>Country of Incorporation:</b> India</p> |