Regd. Office and Works: Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel: 07172-285398, 07172-285103
Corporate Office: A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel: +91-22-62918111
www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

Date: 11th May, 2022

To,
BSE Limited
The Corporate Relations Department,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

To,
Head- Listing & Compliance
Metropolitan Stock Exchange of India Limited (MSEI),
205 (A), 24 floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road, Kurla (West), Mumbai-400070

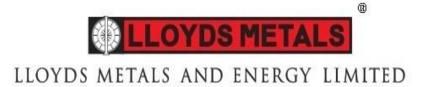
Sub: Non-applicability of Statement for Deviation(s) or Variation(s) under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2011

Ref: BSE Scrip Code: 512455

BSE and MSEI Scrip ID: LLOYDSME

Dear Sir/Madam,

Pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Company hereby confirms, that there has been no deviation(s) or variation(s) in the use of the proceeds raised from the Preferential Issue of 1,00,00,000 Optionally Fully Convertible Debentures ("OFCD") & 9,00,00,000 Equity Shares allotted on 28th June, 2021 amounting to Rs. 200 crores. The funds raised through the aforesaid preferential issues has been fully utilized till December, 2021 and have been used for the purpose as stated in the explanatory statement to the notice of the Annual General Meeting held on 14th June, 2021 and the same was disclosed in the "NIL Statement of Deviation" submitted to the Stock exchange for the Quarter ended 31st December, 2021.



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In the above context, the Statement of Deviation(s) or Variation(s) is not applicable to the Company.

You are kindly requested to take the same on your records and inform the Stakeholder's accordingly.

Thanking You,
Yours faithfully,
For Lloyds Metals and Energy Limited

Trushali Shah Company Secretary