



## LLOYDS METALS AND ENERGY LIMITED

Regd. Office and Works : Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel : 07172-285398, 07172-285103  
Corporate Office : A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel : +91-22-62918111

www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

**Date: 16<sup>th</sup> September, 2022**

To,

**Corporate Relations Department,  
BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

To,

**Head- Listing & Compliance,  
Metropolitan Stock Exchange of India Limited (MSEI),**

205 (A), 24<sup>th</sup> Floor, Piramal Agastya Corporate Park,  
Kamani Junction, LBS Road,  
Kurla (West), Mumbai-400070

**Sub: Clarification on news item appeared today (i.e., 16<sup>th</sup> September, 2022) on Zee Business (Hindi) by Mr. Anil Singhvi**

**Ref: BSE Scrip Code: 512455**

**BSE and MSEI Scrip ID: LLOYDSME**

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Dear Sir/Madam,

With reference to a news flash appearing on Zee Business (Hindi) today morning stating that Lloyds Metals and Energy Limited (**“the Company”**) is going for a Delisting Open Offer which is commencing from today (i.e., Friday, 16<sup>th</sup> September, 2022) and closes on Thursday, 29<sup>th</sup> September, 2022.

In regards to the same, please note that the Company has not made any application for delisting of its securities to any of the stock exchanges where it is listed (i.e., BSE Limited and Metropolitan Stock Exchange of India Limited (**“MSEI”**)).

Thriveni Earthmovers Private Limited (**“Acquirer 1”**), Sky United LLP (**“Acquirer 2”**) and Shree Global Tradefin Limited (**“Acquirer 3”**), (Acquirer 1, Acquirer 2 and Acquirer 3, existing promoters of the Target Company, hereinafter collectively referred to as **“Acquirers”**) have made a mandatory open offer in pursuant to and in compliance with the provisions of Regulation 3(2), Regulation 3(3), Regulation 5(1) and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and amendments thereof.



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Also, attached is an e-mail sent to Zee Business on the same clarifying the matter.

Please take the same on your records and disseminate the same on your website at the earliest.

**For Lloyds Metals and Energy Limited**

**Trushali Shah**  
**Company Secretary**  
**Encl: a/a**



Trushali Shah &lt;tdshah@lloyds.in&gt;

## Clarification on news item appeared today (i.e., 16th September, 2022) on Zee Business (Hindi) by Mr. Anil Singhvi

1 message

Trushali Shah &lt;tdshah@lloyds.in&gt;

Fri, Sep 16, 2022 at 12:20 PM

To: mayank.a@zeemedia.esselgroup.com, complianceofficer@zeemedia.esselgroup.com

Dear Sir/Madam,

With reference to a news flash appearing on Zee Business (Hindi) today morning stating that Lloyds Metals and Energy Limited ("**the Company**") is going for a Delisting Open Offer which is commencing from today (i.e., Friday, 16<sup>th</sup> September, 2022) and closes on Thursday, 29<sup>th</sup> September, 2022.

In regards to the same, please note that the Company has not made any application for delisting of its securities to any of the stock exchanges where it is listed (i.e., BSE Limited and Metropolitan Stock Exchange of India Limited ("**MSEI**")).

Thrivani Earthmovers Private Limited ("**Acquirer 1**"), Sky United LLP ("**Acquirer 2**") and Shree Global Tradefin Limited ("**Acquirer 3**"), (Acquirer 1, Acquirer 2 and Acquirer 3, existing promoters of the Target Company, hereinafter collectively referred to as "**Acquirers**") have made a mandatory open offer in pursuant to and in compliance with the provisions of Regulation 3(2), Regulation 3(3), Regulation 5(1) and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and amendments thereof.

Please take the same on your records and disseminate the same on your website at the earliest.

**Regards,**  
**Trushali Shah**  
**Company Secretary**



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