

| General information about company | |
|--|----------------------------------|
| Scrip code | 512455 |
| NSE Symbol | |
| MSEI Symbol | LLOYDSME |
| ISIN | INE281B01032 |
| Name of the company | Lloyds Metals and Energy Limited |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2022 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

| Declaration | | | | | |
|-------------|--|--------|-----------------------------|--------------------|--------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | Yes | No | Yes | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes | Yes | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | Yes | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | | | |

Table VI - Statement showing foreign ownership limits

| Particular | Approved limits (%) | Limits utilized (%) |
|---------------------------------------|----------------------------|----------------------------|
| As on shareholding date | 100 | 0.37 |
| As on the end of previous 1st quarter | 100 | 0.48 |
| As on the end of previous 2nd quarter | 100 | 0.39 |
| As on the end of previous 3rd quarter | 100 | 0.19 |
| As on the end of previous 4th quarter | 100 | 0.19 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|-----------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 16 | 331920274 | | | 331920274 | 74.62 | 331920274 | | 331920274 | 74.62 |
| (B) | Public | 20953 | 112868946 | | | 112868946 | 25.37 | 112868946 | | 112868946 | 25.37 |
| (C) | Non Promoter-Non Public | 1 | 35000 | | | 35000 | | 35000 | | 35000 | 0.01 |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | 1 | 35000 | | | 35000 | 0.01 | 35000 | | 35000 | 0.01 |
| | Total | 20970 | 444824220 | | | 444824220 | 100 | 444824220 | | 444824220 | 100 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares | | |
|--------------|--------------------------------|---|--|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------|-------------------|--------------------|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) |
| (A) | Promoter & Promoter Group | | | | 65.75 | 163679844 | 49.31 | 39477890 | 11.89 | 331915274 | | | |
| (B) | Public | 60000000 | | 60000000 | 34.24 | | | | | 108801296 | 0 | 0 | 0 |
| (C) | Non Promoter-Non Public | | | | | | | | | 35000 | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | 0.01 | | | | | 35000 | | | |
| | Total | 60000000 | | 60000000 | 100 | 163679844 | 36.8 | 39477890 | 8.87 | 440751570 | 0 | 0 | 0 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|---|--|----------------------------|--|--|---|--|---|---|------------|-----------|-------------------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 9 | 35721720 | | | 35721720 | 8.03 | 35721720 | | 35721720 | 8.03 |
| (d) | Any Other (specify) | 7 | 296198554 | | | 296198554 | 66.59 | 296198554 | | 296198554 | 66.59 |
| Sub-Total (A)(1) | | 16 | 331920274 | | | 331920274 | 74.62 | 331920274 | | 331920274 | 74.62 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 16 | 331920274 | | | 331920274 | 74.62 | 331920274 | | 331920274 | 74.62 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | |
| (a) | Mutual Funds | 2 | 2510 | | | 2510 | 0 | 2510 | | 2510 | 0 |
| (d) | Banks | 2 | 8000 | | | 8000 | 0 | 8000 | | 8000 | 0 |
| Sub-Total (B)(1) | | 4 | 10510 | | | 10510 | 0 | 10510 | | 10510 | 0 |
| (2) | Institutions (Foreign) | | | | | | | | | | |
| (d) | Foreign Portfolio Investors Category I | 10 | 876626 | | | 876626 | 0.2 | 876626 | | 876626 | 0.2 |
| Sub-Total (B)(2) | | 10 | 876626 | | | 876626 | 0.2 | 876626 | | 876626 | 0.2 |

| | | | | | | | | | | | |
|---|---|-------|-----------|--|--|-----------|-------|-----------|--|-----------|-------|
| (3) | Central Government / State Government(s) | | | | | | | | | | |
| (b) | State Government / Governor | 1 | 1250 | | | 1250 | 0 | 1250 | | 1250 | 0 |
| Sub-Total (B)(3) | | 1 | 1250 | | | 1250 | 0 | 1250 | | 1250 | 0 |
| (4) | Non-institutions | | | | | | | | | | |
| (c) | Key Managerial Personnel | 1 | 150020 | | | 150020 | 0.03 | 150020 | | 150020 | 0.03 |
| (d) | Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) | 6 | 554804 | | | 554804 | 0.12 | 554804 | | 554804 | 0.12 |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 19931 | 28443226 | | | 28443226 | 6.39 | 28443226 | | 28443226 | 6.39 |
| (h) | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | 26 | 30286114 | | | 30286114 | 6.81 | 30286114 | | 30286114 | 6.81 |
| (i) | Non Resident Indians (NRIs) | 350 | 807471 | | | 807471 | 0.18 | 807471 | | 807471 | 0.18 |
| (l) | Bodies Corporate | 183 | 43498752 | | | 43498752 | 9.78 | 43498752 | | 43498752 | 9.78 |
| (m) | Any Other (specify) | 441 | 8240173 | | | 8240173 | 1.85 | 8240173 | | 8240173 | 1.85 |
| Sub-Total (B)(4) | | 20938 | 111980560 | | | 111980560 | 25.17 | 111980560 | | 111980560 | 25.17 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) | | 20953 | 112868946 | | | 112868946 | 25.37 | 112868946 | | 112868946 | 25.37 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| (2) | Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based | 1 | 35000 | | | 35000 | 0.01 | 35000 | | 35000 | 0.01 |

| | Employee Benefits and Sweat Equity) Regulations, 2021 | | | | | | | | | | |
|---|---|-------|-----------|--|--|-----------|-----|-----------|--|-----------|------|
| Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C) (2) | | 1 | 35000 | | | 35000 | | 35000 | | 35000 | 0.01 |
| Total (A+B+C2) | | 20970 | 444824220 | | | 444824220 | 100 | 444824220 | | 444824220 | 100 |
| Total (A+B+C) | | 20970 | 444824220 | | | 444824220 | 100 | 444824220 | | 444824220 | 100 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | |
|---|--|--|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------|-------------------|--------------------|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares | | |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | |
| (a) | | | | 7.08 | 12000000 | 33.59 | 0 | 0 | 35721720 | | | |
| (d) | | | | 58.67 | 151679844 | 51.21 | 39477890 | 13.33 | 296193554 | | | |
| Sub-Total (A) (1) | | | | 65.75 | 163679844 | 49.31 | 39477890 | 11.89 | 331915274 | | | |
| (2) | Foreign | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 65.75 | 163679844 | 49.31 | 39477890 | 11.89 | 331915274 | | | |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | | |

| | | | | | | | | | | | | |
|---|---|--|----------|-------|--|--|--|--|-----------|---|---|---|
| (a) | 0 | | 0 | 0 | | | | | 2510 | 0 | 0 | 0 |
| (d) | 0 | | 0 | 0 | | | | | 6000 | 0 | 0 | 0 |
| Sub-Total (B) (1) | 0 | | 0 | 0 | | | | | 8510 | 0 | 0 | 0 |
| (2) | Institutions (Foreign) | | | | | | | | | | | |
| (d) | 0 | | 0 | 0.17 | | | | | 876626 | 0 | 0 | 0 |
| Sub-Total (B) (2) | 0 | | 0 | 0.17 | | | | | 876626 | 0 | 0 | 0 |
| (3) | Central Government / State Government(s) | | | | | | | | | | | |
| (b) | 0 | | 0 | 0 | | | | | 1250 | 0 | 0 | 0 |
| Sub-Total (B) (3) | 0 | | 0 | 0 | | | | | 1250 | 0 | 0 | 0 |
| (4) | Non-institutions | | | | | | | | | | | |
| (c) | 0 | | 0 | 0.03 | | | | | 150020 | 0 | 0 | 0 |
| (d) | 0 | | 0 | 0.11 | | | | | 554804 | 0 | 0 | 0 |
| (g) | 0 | | 0 | 5.63 | | | | | 25085576 | 0 | 0 | 0 |
| (h) | 0 | | 0 | 6 | | | | | 30286114 | 0 | 0 | 0 |
| (i) | 0 | | 0 | 0.16 | | | | | 395471 | 0 | 0 | 0 |
| (l) | 0 | | 0 | 8.62 | | | | | 43203752 | 0 | 0 | 0 |
| (m) | 60000000 | | 60000000 | 13.52 | | | | | 8239173 | 0 | 0 | 0 |
| Sub-Total (B) (4) | 60000000 | | 60000000 | 34.07 | | | | | 107914910 | 0 | 0 | 0 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)+(B)(4) | 60000000 | | 60000000 | 34.24 | | | | | 108801296 | 0 | 0 | 0 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | |
| (2) | | | | 0.01 | | | | | 35000 | | | |

| | | | | | | | | | |
|--|----------|--|----------|-----|-----------|------|----------|------------------------|-----------|
| Total NonPromoter-Non Public Shareholding (C)= (C)(1)+(C)(2) | | | | | | | | | 35000 |
| Total (A+B+C2) | 60000000 | | 60000000 | 100 | 163679844 | 36.8 | | | 440751570 |
| Total (A+B+C) | 60000000 | | 60000000 | 100 | 163679844 | 36.8 | 39477890 | 8.87 | 440751570 |
| Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage | | | | | | | | Textual Information(1) | |

Text Block

Textual Information()

The share tendered by the Shareholders of the Company [being the Target Company ("TC") and acquired by Shree Global Tradefin Limited [being a Promoter and an Acquirer in the said Open Offer ("SGTL")] and Thriveni Earthmovers Private Limited [being a Promoter and an Acquirer in the said Open Offer ("TEMPL")] were in the process of being demated as on the end of quarter ending 31st December, 2022

| Individuals/Hindu undivided Family | | | | | | | |
|---|----------------|----------------|---------------------|--------------|----------------------|--------------|--------------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Name of the Shareholders (I) | Mukesh R Gupta | Rajesh R Gupta | Madhur Rajesh Gupta | Ravi Agarwal | Shreekrishna M Gupta | Abha M Gupta | Renu R Gupta |
| PAN (II) | AADPG1001A | AKKPG7456N | AKOPG3296Q | AAAPA6042J | AKPPG3031Q | AEFPG2751R | AATPG7279C |
| No. of fully paid up equity shares held (IV) | 707300 | 1208460 | 9600000 | 11730000 | 9602000 | 669540 | 1204420 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 707300 | 1208460 | 9600000 | 11730000 | 9602000 | 669540 | 1204420 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.16 | 0.27 | 2.16 | 2.64 | 2.16 | 0.15 | 0.27 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg:X | 707300 | 1208460 | 9600000 | 11730000 | 9602000 | 669540 | 1204420 |
| Class eg:y | | | | | | | |
| Total | 707300 | 1208460 | 9600000 | 11730000 | 9602000 | 669540 | 1204420 |
| Total as a % of Total Voting rights | 0.16 | 0.27 | 2.16 | 2.64 | 2.16 | 0.15 | 0.27 |
| No. Of Shares Underlying | | | | | | | |

| | | | | | | | |
|--|--------|---------|---------|----------|---------|--------|---------|
| Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 0.14 | 0.24 | 1.9 | 2.32 | 1.9 | 0.13 | 0.24 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | 0 | 0 | 4000000 | 4000000 | 4000000 | 0 | 0 |
| As a % of total Shares held (b) | 0 | 0 | 41.67 | 34.1 | 41.66 | 0 | 0 |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | | |
| No. (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| As a % of total Shares held (b) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Number of equity shares held in dematerialized form (XIV) | 707300 | 1208460 | 9600000 | 11730000 | 9602000 | 669540 | 1204420 |
| Reason for not providing PAN | | | | | | | |

| | | | | | | | |
|------------------------------|----------|----------|----------|----------|----------|----------|----------|
| Reason for not providing PAN | | | | | | | |
| Shareholder type | Promoter | Promoter | Promoter | Promoter | Promoter | Promoter | Promoter |

| Individuals/Hindu undivided Family | | | |
|---|---------------------|-----------------------|---------------------------------------|
| Serial No. | 8 | 9 | |
| Name of the Shareholders (I) | Dipti Akhil Mundhra | Priyanka Rajesh Gupta | Click here to go back |
| PAN (II) | AJCPG2187M | AKOPG3403H | Total |
| No. of fully paid up equity shares held (IV) | 500000 | 500000 | 35721720 |
| No. Of Partly paid-up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 500000 | 500000 | 35721720 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.11 | 0.11 | 8.03 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg:X | 500000 | 500000 | 35721720 |
| Class eg:y | | | |
| Total | 500000 | 500000 | 35721720 |
| Total as a % of Total Voting rights | 0.11 | 0.11 | 8.03 |
| No. Of Shares Underlying Outstanding | | | |

| | | | |
|--|--------|--------|----------|
| convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 0.1 | 0.1 | 7.08 |
| Number of Locked in shares (XII) | | | |
| No. (a) | 0 | 0 | 12000000 |
| As a % of total Shares held (b) | 0 | 0 | 33.59 |
| Number of Shares pledged or otherwise encumbered (XIII) | | | |
| No. (a) | 0 | 0 | 0 |
| As a % of total Shares held (b) | 0 | 0 | 0 |
| Number of equity shares held in dematerialized form (XIV) | 500000 | 500000 | 35721720 |
| Reason for not providing PAN | | | |
| Reason for not providing PAN | | | |

| Shareholder type | Promoter | Promoter | |
|------------------|----------|----------|--|
|------------------|----------|----------|--|

| Any Other (specify) | | | | | | | |
|---|-------------------------------|--------------------------------------|------------------|----------------------------------|---|--|-----------------------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate |
| Name of the Shareholders (I) | Shree Global TradeFin Limited | Thriveni Earthmovers Private Limited | Sky United LLP | ASP Technologies Private Limited | Triumph Trade & Properties Developers Private Limited | Lloyds Metals And Minerals Trading LLP | Blossom Trade And Interchange LLP |
| PAN (II) | AAACB2975J | AABCT6759R | ADMFS8122N | AAACS7392G | AAACT7611H | AAFFL9462L | AAOFB4726E |
| No. of the Shareholders (I) | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 15738338 | 100005501 | 65954638 | 36400340 | 29158208 | 35741529 | 13200000 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 15738338 | 100005501 | 65954638 | 36400340 | 29158208 | 35741529 | 13200000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.54 | 22.48 | 14.83 | 8.18 | 6.55 | 8.03 | 2.97 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 15738338 | 100005501 | 65954638 | 36400340 | 29158208 | 35741529 | 13200000 |
| Class eg:y | | | | | | | |