

LLOYDS METALS AND ENERGY LIMITED

Regd. Office : Plot No A 1-2, MIDC Area, Ghugus, Dist. Chandrapur, Maharashtra - 442 505
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2011.

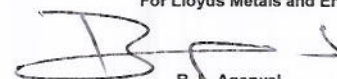
(₹ in Lacs)

Sr. No.	Particulars	Qtr Ended			9 Mths Ended		Year Ended
		31.12.2011 (Unaudited)	30.09.2011 (Unaudited)	31.12.2010 (Unaudited)	31.12.2011 (Unaudited)	31.12.2010 (Unaudited)	31.03.2011 (Audited)
1	Net Sales/Income from Operations	16563.45	25456.15	22347.52	69246.33	48127.37	68523.62
2	Expenditure						
	a. (Increase) / Decrease in Stock in Trade and work in progress	(13.95)	(74.25)	1835.39	212.17	(1183.92)	(237.91)
	b. Consumption of Raw Material (Incl Fuel & Consumables)	10831.18	21284.34	14265.76	49149.66	32375.94	38767.61
	c. Purchase of Traded Goods	4284.41	4106.82	5151.74	17179.27	12814.37	24273.54
	d. Staff Cost	334.52	280.59	229.01	1005.04	691.46	990.97
	e. Depreciation	659.90	659.90	488.04	1972.53	1294.30	1991.80
	f. Manufacturing & Other Expenditure	389.58	425.34	452.90	1306.91	1877.16	2512.28
	Total	16485.64	26682.74	22422.84	70825.58	47869.31	68298.29
3	Profit/(Loss) from Operations before Interest & Exceptional Items	77.81	(1226.59)	(75.32)	(1579.25)	258.06	225.33
4	Other Income	67.96	1.61	615.41	69.96	677.88	2325.73
5	Profit/(Loss) before Interest & Exceptional Items	145.77	(1224.98)	540.09	(1509.29)	935.94	2551.06
6	Interest & Finance charges (Net)	539.98	344.39	150.87	1110.33	500.16	689.57
7	Profit/(Loss) after Interest but before Exceptional Items	(394.21)	(1569.37)	389.22	(2619.62)	435.78	1861.49
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) Before Tax	(394.21)	(1569.37)	389.22	(2619.62)	435.78	1861.49
10	Tax Expenses	-	-	-	-	-	-
11	Net Profit / (Loss) from Ordinary Activities After Tax	(394.21)	(1569.37)	389.22	(2619.62)	435.78	1861.49
12	Extraordinary Items (Prior period (Income) / Expenses)	-	(0.17)	(0.77)	(0.29)	(3.08)	1.01
13	Net Profit / (Loss) for the year	(394.21)	(1569.20)	388.45	(2619.33)	432.70	1860.48
14	Paid-up equity share capital (Face Value Rs.2/-per share)	2243.05	2243.05	2243.05	2243.05	2243.05	2243.05
15	Reserves excluding revaluation reserves	-	-	-	-	-	9,677.07
16	Earnings Per Share (EPS)						
	a) Before Exceptional items						
	Basic & Diluted	(0.35)	(1.41)	0.35	(2.35)	0.39	1.67
	b) After Exceptional items						
	Basic & Diluted	(0.35)	(1.41)	0.35	(2.35)	0.39	1.67
17	Public Shareholding						
	--Number of Shares	58117720	58117720	58117720	58117720	58117720	58117720
	--Percentage of Shareholding	52.22	52.22	52.22	52.22	52.22	52.22
18	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	--Number of Shares	34134755	34134755	28452935	34134755	28452935	34134755
	--Percentage of Shares	64.19	64.19	53.51	64.19	53.51	64.19
	(as a % of the the total shareholding of promoter and promoter group)						
	--Percentage of Shares	30.67	30.67	25.57	30.67	25.57	30.67
	(as a % of the the total share capital of the company)						
	b) Non-encumbered						
	--Number of Shares	19038815	19038815	24720635	19038815	24720635	19038815
	--Percentage of Shares	35.81	35.81	46.49	35.81	46.49	35.81
	(as a % of the the total shareholding of promoter and promoter group)						
	--Percentage of Shares	17.11	17.11	22.21	17.11	22.21	17.11
	(as a % of the the total share capital of the company)						

Notes :

- The Statutory Auditors have carried out a Limited Review of the financial results for the quarter ended 31st December 2011.
- The Wholly Owned Subsidiary of the company is yet to commence its operations
- No Investor complaints were pending at the beginning of the quarter. During the quarter 6 investor complaints were received. All 6 were resolved and no complaints were pending as at 31st December, 2011.
- The above Financial Results were reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors of the Company at its meeting held on 14th February 2012.
- Previous year figures has been regrouped/reclassified wherever necessary.

For Lloyds Metals and Energy Ltd.


B. L. Agarwal
 Managing Director

Date : 14th February, 2012
 Place : Mumbai

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED.

(₹ in Lacs)

	Qtr Ended			9 Mths Ended		Year Ended
	31.12.2011 (Unaudited)	30.09.2011 (Unaudited)	31.12.2010 (Unaudited)	31.12.2011 (Unaudited)	31.12.2010 (Unaudited)	31.03.2011 (Audited)
1 Revenue (Net sale /Income from each segment)						
a) Sponge Iron & Steel	14,775.54	24000.73	22278.53	64825.32	48050.17	67329.24
b) Power	2,067.95	1723.21	944.59	5194.48	944.59	3,996.22
Total	16,843.49	25,723.94	23,223.12	70019.80	48994.76	71325.46
Less : Inter Segment Revenue	212.07	266.19	189.50	703.51	189.50	476.11
Net Sales / Income from operations	16,631.42	25,457.75	23,033.62	69316.29	48805.26	70849.35
2 Results (Profit (+) / Loss (-) before tax and interest from each segment)						
a) Sponge Iron & Steel	(354.70)	(1632.11)	(719.66)	(2737.79)	(176.29)	(227.17)
b) Power	546.97	442.81	732.75	1,350.00	732.75	2,580.10
Total	192.27	(1189.30)	13.09	(1387.79)	556.46	2,352.93
Less :						
i) Interest	539.98	344.39	150.87	1110.33	500.16	689.57
ii) Other un-allocable expenditure net of un-allocable income	46.49	35.68	(527.00)	121.49	(379.48)	(198.13)
iii)Exceptional Items - Net	-	-	-	-	-	-
Profit (+) /Loss(-)Before Tax	(394.21)	(1569.37)	389.22	(2619.62)	435.78	1861.49
3 Capital Employed Segment Assets - Segment Liabilities						
a) Sponge Iron & Steel	12196.48	6332.21	11660.04	12196.48	11660.04	11054.12
b) Power	19003.20	18618.63	19020.31	19003.20	19020.31	19,115.60
c) Unallocable Assets Less Liabilities	(19511.78)	(12727.68)	(16836.25)	(19511.78)	(16836.25)	(15439.37)