

Regd. Office and Works: Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel: 07172-285398, 07172-285103
Corporate Office: A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel: +91-22-62918111

www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

Date: 11th November, 2021

**To, Corporate Relations Department BSE Limited**Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

To,
Head- Listing & Compliance
Metropolitan Stock Exchange of India Limited (MSEI)
205 (A), 24 floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road,
Kurla (West), Mumbai-400 070.

Sub: Unaudited Standalone & Consolidated financial result of the Company for the Quarter ended on 30th September, 2021 under regulation 33(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 along with Limited Review Report.

**Ref:** BSE Scrip Code: 512455

**BSE and MSEI Scrip ID: LLOYDSME** 

Dear Sir / Madam,

With reference to above subject and pursuant to the provision of Regulations 33(3)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Unaudited Standalone & Consolidated Financial Result for the quarter ended on 30th September, 2021 along with Limited Review Report signed by the Statutory Auditor of the Company. The said results were approved by the Board of Directors of the Company at its Meeting held today.

The Board Meeting concluded at **02:45 p.m.** 

You are requested to please take the same on record and inform the Stakeholders accordingly.

Thanking You, Yours faithfully,

For Lloyds Metals and Energy Limited

BABULAL Digitally signed by BABULAL AGARWAL

AGARWAL Date: 2021.11.11 14:56:23 +05'30'

Babulal Agarwal Managing Director DIN:00029389

# LLOYDS METALS AND ENERGY LIMITED

Regd. Office: Plot No A 1-2, MIDC Area, Ghugus, Dist. Chandrapur, Maharashtra - 442 505

CIN-: L40300MH1977PLC019594 Website:www.lloyds.in

# UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30<sup>TH</sup> SEPTEMBER, 2021

(\* in Lakhs)

		Quarter Ended			Half Year Ended	
Particulars	30-Sep-21	30-Jun-21	30-Sep-20	30-Sep-21	10-Sep-20	31-Mer-21
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
income	1	Y .	500000	Western	* 124 24	26 340 63
(a) Revenue from Operations	10,032.47	9,569.58	7,370.00	19,602.05	8,431.01	25,340.67
(b) Other Income	815.96	809.25	570.34	1,628.23	640.56	1,990.25
Total Income	10,851.45	10,378.83	7,940.34	21,230.28	9,071.57	27,330.92
Expenses			4 200 20	44 017 02	6,852.70	21,742,74
(a) Cost of Materials Consumed	9,332,44	7,705.54	6,205.25	17,037.98 55.36	221.83	(1,445.0)
(b) Change in Inventories of Finished Goods, WIP and Stock-In-Trade	(471.82)	527.18	(398.67)	835.97	677.87	1,469.31
(c) Employees Benefits Expense	434.07	401.90	445.44 306.65	838.81	528.60	1,682.23
(d) Finance Costs	271.17	567,64 450,21	465.17	907.52	488.42	1,382.53
(e) Depreciation and amortisation Expenses	457.31 797.12	744.57	754.67	1,541.69	1,083.90	2,486.45
(f) Other Expenses	10,820.29	10,397.04	7,778.51	21,217,33	9,853.32	27,318.24
Total Expenses	10,020.27	10,07110.7		Se specialists	Y constant	L. O.C. C.
Profit / (Loss) from Operations before Exceptional Items and Tax (1 - 2)	31.16	(18.21)	161.83	12.95	(781,75)	12.68
Exceptional Items	2		- 8			9.5
Profit / (Loss) from before Tax (3 + 4)	31,16	(18.21)	161.83	12.95	(781,75)	12.68
Fax Expense				i i i		
(a) Current Tax		*		12		
(b) Deferred Tax			*			
Profit / (Loss) from ordinary activities after tax (5 - 6)	31.16	(18.21)	161,83	12.95	(781.75)	12.68
Other Comprehensive Income	200000	20,3000	220	2001010	61260000	
(a) i) Item that will not be reclassified to profit or loss.	13.09	13.08	(6.90)	26.17	(6.90)	10000
ii) Income tax effect on above	-		- 23			- 2
(b) i) Item that will be reclassified to profit or loss		136	5.0			
ii) Income tax effect on above		•	- 8			- 6.5
Total Comprehensive Income (7 + 8)	44.25	(5.13)	154,93	39.12	(788.65)	65.0
Paid Up Equity Share Capital (Face Value of Re. 17- each) Other Equity	3,704.42	3,701.22	2,534.72	3,704.42	2,534.72	2,534.7 15,675.8
Earnings per Share (not annualised)	0.01	(0.01)	0.07	0.00	(0.34)	0.0
Basic - In Rs Ditused - In Rs	0.01	(0.01)	107720	0.00	32372	

For and on behalf of the Board of Directors of For Lloyds Metals and Energy Limited

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Babulal Agerwal Managing Director DIN: 00029389

Date: 11th November, 2021

## UNAUDITED STANDALONE SEGMENTWISE INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2021

(" in Lakhs)

			Quarter Ended			Half Year Ended		
St. No.		30-Sep-21 (Unaudited)	30-Jun-21 (Unaudited)	30-Sep-20 (Unaudited)	30-Sep-21 (Unaudited)	30-Sep-20 (Unaudited)	31-Mar-21 (Audited)	
1	Segment Revenue		No.	AS WAS DISKER	1500000000	(onmounted)	proservey	
Ì	(a) Sponge Iron & Steel	9,706.53	8,804.48	7,099.81	18,511.01	8,192.16	24,187.30	
	(b) Power	1,295.15	1,704.28	1,007.65	2,999.43	1,151.63	3,640.8	
	Total Segmental Revenue	11,001.68	10,508.76	8,107.46	21,510.44	9,343.79	27,828.16	
	Less: Inter Segment Revenue	150.23	129.93	167.12	280.16	272.22	497.2	
	Net Sales / Income from Operations	10,851.45	10,378.83	7,940.34	21,230.28	9,071.57	27,330.92	
2	Segment Results (Profit before Finance Costs and Tax) (a) Sponge Iron & Steel (b) Power	(215.68) 764.47	(186.36) 1,129.88	167.53 599.84	(402.04) 1,894.35	(245.12) 531.28	1,362.09	
	Total Segment Result	548.79	943.52	767.37	1,492.31	286.16	3,138.19	
	Less: i) Finance Cost	271.18	567.64	306.65	838.82	528.60	1,682.22	
	ii) Other Un-allocable Expenditure	245.45	394.09	298.89	640.54	539.31	1,443.25	
	Total Profit / (Loss) before Tax	31.16	(18.21)	161.83	12.95	(781.75)	12.68	
3	Segment Assets (a) Sponge Iron & Steel (b) Power (c) Unallocated	51,723.68 20,959.28 1,932.81	52,754.10 20,959.28 10,844.84	42,203.70 20,972.34 1,928.03	51,723.68 20,959.28 1,932.81	42,203.70 20,972.34 1,928.03	50,262.29 20,959.28 803.78	
	Total Segment Assets	74,615.77	84,558.22	65,104.07	74,615.77	65,104.07	72,025.35	
4	Segment Liabilities (a) Sponge Iron & Steel (b) Power (c) Unailocated	6,034.43 12.85 2,393.58	11,670.41 21.93 2,300.08	11,279.70 40.45 1,990.62	6,034.43 12.85 2,393.58	11,279.70 40.45 1,990.62	13,588.22 25.50 2,029.65	
-	Total Segment Liabilities	8,440,86	13,992.42	13,310.77	8,440.86	13,310.77	15,643.37	
5	Capital Employed (Including Goodwill) (Segment Assets - Segment Liabilities)	202201-022	1000 SON SON	CHISCHE DON'S	7-13-04-0300-0-	The state of the state of	7000000 CM	
	(a) Sponge Iron & Steel	45,689.25	41,083.69	30,924.00	45,689.25	30,924.00	36,674.07	
	(b) Power	20,946.43	20,937.35	20,931.89	20,946.43	20,931.89	20,933.78	
	(c) Unallocated	(460.77)	8,544.76	(62.59)	(460.77)	(62.59)	(1,225.87	
	Total Capital Employed	66,174.91	70,565.80	51,793.30	66,174.91	51,793.30	56,381.98	

For and on behalf of the Board of Directors of For Lloyds Metals and Energy Limited

Babulal Agarwal Managing Director DIN: 00029389

Date: 11th November, 2021

### LLOYDS WETALS AND ENERGY LIWITED CIN-: L40300WH:977PLC019594

UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2021.

	Particulars	Half Year Ended 30 <sup>76</sup> September, 2023 (Unaudited)	Half Year Ended 30 <sup>TH</sup> September, 2020 (Unaudited)
A	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit/(Loss) Before Tax	12.95	(781.75
	Adjustments for:		
	Depreciation	907.52	488.40
	Other comprehensive Income	26.17	(6.90
	SBP Reserve	(24.98)	97.0
	Loss on disposal of Property, Plant and equipment	9.51	¥
	Profit) on disposal of Property, Plant and equipment	(0.55)	
	Interest/Dividend Income	(49.78)	(29.0
	Interest & Financial Charges	362.16	125.5
	Operating Profit Refore Working Capital Changes	1,242.99	(106.7)
		94,400	1,000
	Change in operating assets and liabilities	41.29	(104.2)
	(Increase)/Decrease in Trade and other Receivables	(224.42)	(150.3
	(Increase)/Decrease in Financial Assets	200000000000000000000000000000000000000	(1,190.8
	(Increase)/Decrease in Other Current Assets	(273.74)	406.8
	(Increase)/Decrease in inventories	(321.79)	0.000
	(Increase)/Decrease in Other Non Current Assets	1.71	9.9
	(increase)/Decrease in Prepayments	69.30	(199.2)
	Increase/(Decrease) in Borrowings	(969.36)	(134.0
	Increase/(Decrease) in Trade Payable	770.54	(352.3
	Increase/(Decrease) in Other Financial Liabilities	(4,611.06)	444.9
	Increase/(Decrease) in Lease Liabilities	1.49	1.6
	Increase/(Decrease) in Other Current Liabilities	(1,950.76)	(322.3
	Increase/(Decrease) in Non Current Liabilities	(8,722.20)	(1,528.6
	Increase/(Decrease) in Provisions	(680.03)	(70.9
	Cash Generated from Operations	(15,626.05)	(3,704.2)
	Cirect Taxes (Paid)/ Not of Refunds	(9.29)	6,0
	Net cash inflow (outflow) from operating activities	(15,635,34)	(3,698,1)
	Net cash amow (outnow) iron operating accordes	(12,023,24)	(MACASA)
В	CASH FLOW FROM INVESTING ACTIVITIES:		
	Purchase of Property, Plant & Equipment	(337.31)	(5.6
	(Increase)/Decrease on FDR	(140.21)	(383.8
	(Increase)/Decrease on Investment in Joint Venture	(961.53)	(0.4
	Sale of Property, Plant & Equipment	6.52	
	Interest/Dividend Received	39.43	9.2
	(Increase)/Decrease in Capital WIP	(1,320.10)	(98.7
	Net cash inflow (outflow) from investing activities	(2,712,91)	1479.4
	het can intow (outnow) from investing outrones	15,712,77	190.014
c	CASH FLOW FROM FINANCING ACTIVITIES :		
	Interest & Financial Charges Paid	(338.59)	(100.3
	Proceeds from Issue of Shares	1,169.70	265.7
	Proceeds from Share Premium	18,993.05	1,637.1
	Proceeds From Borrowing	2,000.00	2,274.8
	(Repayment) of Borrowing	(3,395.75)	(215.3
	Net cash inflow /(outflow) from financing activities	18,428.41	3,862.0
	Net Increase /(Decrease) in Cash & Cash Equivalents (A+B+C)	80.16	(315.6
	Cash & Carh Equivalents as at the beginning of Period	39.90	1,182.3
		120.05	866.7
-	Cash & Cash Equivalents as at the end of Period	80,16	(315.6
_	Net Increase / (Decrease) in Cash & Cash Equivalents	90.19	1213.0
	Components of Cash and Cash equivalents	66,81	9.5
		56.41	
	(a) Cash on Hand (b) Balance with Schedule Bank in : Current account	53.25	857.2

For and on behalf of the Board of Directors of For Lloyds Metals and Energy Limited

Babulal Agarwal Managing Director DIN: 00029389

Date: 11th November, 2021

#### LLOYDS METALS AND ENERGY LIMITED CIN-: L40300MH1977PLC019594

Unaudited Standalone Statement of Assets and Liabilities as at 30<sup>th</sup> September, 2021

( in Lakhs)

		( In Lakhs)
Particulars	As at 30th September, 2021 (Unaudited)	As at 31st March, 2021 (Audited)
ASSETS		
(1) Mon-Current Assets		
(a) Property, Plant and Equipment	35,502.67	16,088.63
(b) Capital Work in Progress	9,791.10	8,471.00
(c) Right to Use Account	69.55	78.83
(d) Financial Assets	3333	
(i) Investments	13.55	13.55
(e) Deferred tax assets	1,873.32	1,873.32
(f) Other Hon-current Assets	80.24	72.67
Total Non Current Assets	47,330.43	46,598.00
(2) Current Assets	:	020,028,412
(a) Inventories	11,892.79	11,571.00
(b) Financial Assets	5-00000000	2 Alexandra
(I) Investment	961.53	0.00
[H] Trade Receivables	649.83	691.12
(III) Cash and Cash Equivalent	120.06	39.90
(iv) Bank Balances Other than (ii) above	904.08	763,86
(v) Other Financial Assets	1,982.48	1,758.06
(vi) Prepayments	84.79	154.09
(c) Other Current Assets	10,742.68	10,449.32
(C) Other Current Assets Total Current Assets	The second secon	25,427.35
TOTAL ASSETS		72,025.35
EQUITY AND LIABLITIES		
Equity		
(a) Equity Share Capital	3,704.42	2,534.72
(b) Other Equity	34,682.98	15,675.81
Total Equity	38,387,40	18,210.53
Liabilities	i continue	0.0000000
(1) Non Current Liabilities		
(a) Financial Dabilities		
(I) Barrowings	7,643.25	9,316.62
(b) Provisions	598.25	573.70
(c) Other Non-Current Liabilities	19,495.09	28,217.29
(d) Lease Liability	53.89	63.84
Total Non Current Liabilities	27,790.48	38,171.45
(2) Current Liabilities		
(a) Financial Liabilities		
(i) Barrowings	62	969.36
(II) Trade Payables		
<ul> <li>a) total outstanding dues of micro enterprises and small enterprises; and</li> </ul>		
	8	- 05
<ul> <li>b) total outstanding dues of creditors other than micro enterprises and small enterprises</li> </ul>	4,295.76	3,525.22
	1,750,1000,000	7,772.48
(iii) Other Financial Liabilities	3,462.61	0/10003101
(b) Provisions		1,033.86
(c) Other Current Liabilities	383.54	2,324.65
(d) Lease Liability	19.29	17.80
Total Current Liabilities		15,643.37
TOTAL EQUITY AND LIABILITIES	74,668.67	72,025.35
	L "CVA" Eq.	

For and on behalf of the Board of Directors of For Lloyds Metals and Energy Limited

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Babulal Agerwal Managing Director DIN: 00029389

Date: 11th November, 2021

#### Notes

- 1 The statement of unaudited standalone financial results ("the statement") of Lloyds Metals and Energy Limited for the quarter and half year ended 30th September, 2021 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 11th November, 2021.
- 2 These financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 Interim Financial Reporting prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 3 As per Ind AS 108- Operating Segments, the Company has two reportable Operating Segments namely "Sponge Iron & Steel" and Power. The financial information for these segments have been provided in Financial Results as per Ind AS 108- Operating Segments.
- 4 The auditors of the Company have conducted a limited review of the financial results for the quarter and half year ended 30th September, 2021. An unqualified report has been issued by them thereon.

5 Details of Employee Stock Option for the quarter ended 30th September, 2021 are as follows

Lloyds Metals and Energy Limited Employee Stock Option Plan 20	17
Number of options outstanding at the beginning of the period July 1, 2021	7,90,000
Number of options exercisable at the beginning of the period July 1, 2021	1,80,000
Number of options Granted during the period	
Number of options Vested during the period	3,20,000
Number of options Forfeited/Lapsed during the period	
Number of options Exercised during the period	2,15,000
Number of options outstanding at the end of the period September 30, 2021	4,70,000
Number of options exercisable at the end of the period September 30, 2021	2,85,000

- 6 The Board is informed that Thriveni Earthmovers Private Limited (TEMPL), is a Company specialized in mining natural resources commodities like iron ore, copper etc. As per the intimation received on 2nd September, 2021 from TEMPL, they have acquired 9,00,02,906 Equity Shares of Face Value of Re. 1/- each at a price of Rs. 20/- each and 1,00,00,000 3% Optionally Fully Convertible Debentures of Face Value of Rs. 20/- each at par convertible into 1,00,00,000 Equity Shares. Thus they have acquired joint control over the Company and became promoter along with the existing members of the promoter and promoter group of the Company with effect from 30th August, 2021 pursuant to open offer under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- 7 The Board is further informed that the Company intends to enter into contract(s) or arrangements(s) with Thriveni Earthmovers Private Limited ("TEMPL"), a Related Party within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1) (zb) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), relating to mining and transportation of iron ore, supply of iron ore pellets, and services in connection to construction and related activities.

The Board is further informed that the total value of the proposed transaction(s) may reach up to Rs. 750,00,00,000/- (Rupees Seven Hundred and Fifty Crores Only).

- 8 The Nomination and Remuneration Committee of the Board at its meeting held on 08th September, 2021, has allotted 3,20,000 equity shares of the face value of Re. 1/- each to the Lloyds Employees Welfare Trust pursuant to Lloyds Metals and Energy Limited ESOP 2017. Consequent upon the said allotment, the total paid up equity share capital of the Company has increased from Rs. 37,01,21,505/-consisting of 37,01,21,505 Equity Shares of Re. 1/- each to Rs. 37,04,41,505/- consisting of 37,04,41,505 Equity Shares of Re. 1/- each.
- 9 COVID-19 has caused significant disruptions to businesses across india. The management has considered the possible effects, if any, that may impact the carrying amounts of inventories, receivables and intangibles in making the assumptions and estimates relating to the uncertainties as at the balance sheet date in the recoverable amounts, the management has considered subsequent events, internal and external information and evaluated economic conditions prevailing as at the date of approval of these financial results. The managements expects no impairments to the carrying amounts of these assets. The management will continue to closely monitor and changes to future economic conditions and assess its impact on the operations.
- 10 Earning Per Share are not annualised except for the year ended March 31, 2021.
- 11 Revenue shown in segmental information includes other income.
- 12 The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.
- 13 The results for the quarter and half year ended 30th September, 2021 are available on the website of BSE at www.bseindla.com Metropolitan Stock Exchange of India Limited at www.msei.in and on Company's website at www.lloyds.in

For and on behalf of the Board of Directors of For Lloyds Metals and Energy Limited

Babulal Agarwal Managing Director DIN: 00029389

Date: 11th November, 2021

### LLOYDS METALS AND ENERGY LIMITED

Regd. Office: Plut No A 1-2, WDC Area, Ghugus, Dist. Chandrapur, Maharashtra - 442 505

CIN-: L40300WH1977PLC019594 Website:www.lloyds.in

# UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30<sup>™</sup> SEPTEMBER, 2021

(\* in Lakhs)

11 50 000 0000	Quarter Ended			Half Year Ended		Year Ended	
Perticulars	30/Sep-21 10-Jun-21 30/Sep-20			30-Sep-21 30-Sep-20		31-Har-21	
L SACROLOVA	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
ome						0.000000	
VC (15)	10,032.47	9,569.58	7,370.00	19,602.05	8,431.01	25,340.67	
Revenue from Operations	818.98	809.25	570.34	1,628.23	640,56	1,990.25	
Other Income		10,378.83	7,940.34	21,230,28	9,071.57	27,330.92	
Tetal Income	10,851.45	10,378.83	7,740.24	21,230.20	2,011,01	E11235112	
penses	C-81949-33	27.7945.754	2.705.75	17.777.08	6,852.70	21,742.74	
Cost of Materials Consumed	9,332,44	7,705.54 527.18	6,205.25	17,037.98 55.36	221.83	(1,445.01	
Change in Inventories of Fireshed Goods, WIP and Stock-In-Trade	(471.82)	401.90	445,44	835.97	677.87	1,469.31	
) Employees Benefits Expense	414.07	2500000	306.65	838.81	578.60	1,682.23	
) Finance Costs	271.17	567.64	465.17	907.52	488.42	1,382.53	
) Depreciation and amortisation Expenses	457.31	450.21	5000000		1,083.90	2,486.40	
Other Expenses	797.12	744.57	754.67	1,541.69			
Total Expenses	10,820.29	10,397.04	7,778.51	21,217.33	9,853.32	27,318.24	
of it $\ell$ (Loss) from Operations before Joint Ventures, Exceptional Items of Tax $(1-Z)$	31.16	(18.21)	161.83	12.95	(781,75)	12.68	
are al Profit/(Loci) of Joint Ventures	540	3	- 44		*		
ofit / (Loss) from before Exceptional Itum & Tax (3 + 4)	31.16	(18.21)	161.83	12.95	(781.75)	12.48	
ceptional items	.55	3.5	to the	+			
ofit / (Loss) from before Tax (5 + 6)	31.16	(18.21)	161.83	12.95	(781,75)	12.68	
a Expense							
) Current Tax	175	114	4.1	274	+1	- 00	
Deferred Tax	(40)			25			
ofit / (Loss) from ordinary activities after tax (7 - 8)	31.16	(18.21)	- 161.83	12.95	(781,75)	12.68	
response response							
her Comprehensive Income	100000		100	24.42	(6.90)	52.33	
i) Item that will not be reclassified to profit or loss	13.09	13.08	(6,90)	26.17	(0.74)		
ii) Income tax effect on above		1.0	50		D 81	1	
i) Item that will be reclassified to profit or loss.	0.000		**	- 3	E 55	- 3	
ii) Income tax effect on above			T-	-			
stal Comprehensive Income (9 + 10)	44.25	(5.13)	154.93	39.12	(788.65)	65,01	
offt or loss attributable to: weers of the company	31.16	(18.21)	161,83	12.95	(781.75)	12.68	
on controlling interests	200	10.53	200	- 10	-		
ofit for the period	31.16	(18.21)	161.83	12.95	(781.75)	12.68	
ther comprehensive income attributable to whers of the company	13,09	13.06	(6.90)	24.17	(6.90)	1	
on controlling Interests	4.1		-		11 600	****	
ther Comprehensive Income for the period	13.09	13.08	(6.90)	26.17	(6,90)	52.37	
stal Comprehensive Income attributable to eners of the company	44.25	(5.13)	154.93	39.12	(788.65)	65.0	
on controlling interests	****		151.03	20.72	(788,65)	65.01	
cal Comprehensive Income for the period	44.25	(5.13)		39.12	2,534.72		
ns Up Equity Share Capital (Face Value of Re. 17- each) ther Equity	3,704.42	3,701.22	6,534.72	3,704.42	2,334.72	2,330.7	
rmings per Share (not annualised)	7,4725	\$220	1 200	20.000	100 500	0.0	
islc - In Rs	13.65000.0	2000	(D-510) PA	500000	100000000000000000000000000000000000000		
ther Equity amings per Sha		and the state of t	are (not annualised) 0.01 (0.01)	are (not annualised) 0.01 (0.01) 0.07	re (not annualised) 0,01 (0.01) 0.07 0.00	re (not annualised) 0,01 (0,01) 0,07 0.00 (0,34	

For and on behalf of the Board of Directors of For Lloyds Metals and Energy Limited

Babulal Agerwal Managing Director DIN: 00029389

Date: 11th November, 2021

Place: Mumbei

# UNAUDITED CONSOLIDATED SEGMENTWISE INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30<sup>TH</sup> SEPTEMBER, 2021

( in Lakhs)

_		Quarter Ended			Half Yea	Year Ended	
Sr. No.		30-Sep-21 (Unaudited)	30-Jun-21 (Unaudited)	30-Sep-20 (Unaudited)	30-Sep-21 (Unaudited)	30-Sep-20 (Unaudited)	31-Mar-21 (Audited)
1	Segment Revenue  (a) Sponge Iron & Steel  (b) Power  Total Segmental Revenue  Less: Inter Segment Revenue	9,706.53 1,295.15 11,001.68 150.23	8,804.48 1,704.28 10,508.76 129.93	7,099.81 1,007.65 8,107.46 167.12	18,511.01 2,999.43 21,510.44 280.16	8,192.16 1,151.63 9,343.79 272.22	24,187.30 3,640.86 27,828.16 497.24
	Net Sales / Income from Operations	10,851.45	10,378.83	7,940,34	21,230.28	9,071.57	27,330.92
2	Segment Results (Profit before Finance Costs and Tax)  (a) Sponge Iron & Steel  (b) Power	(215.68) 764.47	(186.36) 1,129.88	167.53 599.84	(402.04) 1,894.35	531.28	1,362.09 1,776.10
	Total Segment Result	548.79	943.52	767.37	1,492.31	286.16	3,138.19
	Less: i) Finance Cost ii) Other Un-allocable Expenditure	271.18 246.45	567.64 394.09	306.65 298.89	838.82 640.54	528.60 539.31	1,682.22 1,443.29
	Total Profit / (Loss) before Tax	31.16	(18.21)	161.83	12.95	(781.75)	12,68
3	Segment Assets (a) Sponge Iron & Steel (b) Power (c) Unallocated Total Segment Assets	51,723.68 20,959.28 1,932.81 74,615.77	52,754.10 20,959.28 10,844.84 84,558.22	42,203.70 20,972.34 1,928.03 65,104.07	51,723.68 20,959.28 1,932.81 74,615.77	42,203.70 20,972.34 1,928.03 65,104.07	50,262.29 20,959.28 803.78 72,025.35
4	Segment Liabilities (a) Sponge Iron & Steel (b) Power (c) Unallocated Total Segment Liabilities	6,034.43 12.85 2,393.58 8,440.86	11,670.41 21.93 2,300.08 13,992.42	11,279.70 40.45 1,990.62 13,310.77	6,034.43 12.85 2,393.58 8,440.86	11,279,70 40.45 1,990.62 13,310.77	13,588.22 25.50 2,029.65 15,643.37
5	Capital Employed (Including Goodwill)	0,510.00	1017781	1000000	177000		- 1
	(Segment Assets - Segment Liabilities) (a) Sponge Iron & Steel (b) Power (c) Unallocated	45,689.25 20,946.43 (460.77)	41,083.69 20,937.35 8,544.76	30,924.00 20,931.89 (62.59)		30,924.00 20,931.89 (62.59)	THE RESERVE THE PARTY OF THE PA
	Total Capital Employed	66,174.91	70,565,80	51,793.30	66,174.91	51,793.30	56,381.98

For and on behalf of the Board of Directors of For Lloyds Metals and Energy Limited

Babulal Agarwal Managing Director

DIN: 00029389

Date: 11th November, 2021

#### LLDYDS HETALS AND ENERGY LIMITED CIN-: L40300WH1977PLC019594

CIN- : L40300MH1977FLCU1Y994

UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30™ SEPTEMBER, 2021.

(° in Lakhs)

	Particulars	Half Year Ended 30 <sup>700</sup> September, 2021 (Unaudited)	Half Year Ended 30 <sup>TH</sup> September, 2020 (Unaudited)
A	CASH FLOW FROM OPERATING ACTIVITIES	19705	197900
1	Het Profit?(Loss) Before Tax	12.95	(781.75
	Adjustments for:		
	Depreciation	907.52	488,42
	Other comprehensive Income	26.17	(6,90
	SBP Reserve	(24.98)	97.01
	Loss on disposal of Property, Plant and equipment	9.51	1 6
	(Profit) on disposal of Property, Plant and equipment	(0.55)	n dia
	Interest/Dividend Income	(49.78)	(24.03
	Interest & Financial Charges	362,16	125.55
	Operating Profit Before Working Capital Changes	1,242.99	[106,70]
	Change in operating assets and liabilities		
	(Increase)/Decrease in Trade and other Receivables	41.29	(104.20
	(increase)/Decrease in Financial Assets	(224.42)	
	(Increase)/Decrease in Other Current Assets	(273.74)	
	(Increase)/Decrease in Inventories	(321.79)	
	(Increase)/Decrease in Other Non Current Assets	1,71	9.90
	(Increase)/Decrease in Prepayments	69.30	(199.26
	increase/(Decrease) in Borrowings	(969.36)	8170133
	Increase/(Decrease) in Trade Payable	770,54	(352.39)
	Increase/(Decrease) in Other Financial Liabilities	(4,611.06)	1233333
	Increase/(Decrease) in Lease Liabilities	1.49	1,64
	Increase/(Decrease) in Other Current Liabilities	(1,950.76)	0.000
	Increase/(Decrease) in Non Current Liabilities	(8,722.20)	(1,928.65
	Increase/(Decrease) in Provisions	(680.03)	(70.98)
П	Cash Generated from Operations	{15,626.05}	(3,704,22)
	Direct Taxes (Paid)/ Net of Refunds	(9.29)	6.06
	Net cash inflow (outflow) from operating activities	(15,635.34)	(3,698,16)
В	CASH FLOW FROM INVESTING ACTIVITIES:		
	Purchase of Property, Plant & Equipment	(337.31)	(5.66)
	(Increase)/Decrease on FDR	(140.21)	(383.88)
ш	(Increase)/Decrease on Investment in Joint Venture	(961.53)	(0.40
	Sale of Property, Plant & Equipment	6.82	1000
	Interest/Dividend Received	39.43	9.20
	(Increase)/Decrease in Capital WIP	(1,320.10)	(98.73
	Net cash inflow (outflow) from investing activities	(2,712.91)	(479, 47
c	CASH FLOW FROM FINANCING ACTIVITIES :		
	Interest & Financial Charges Paid	(338.59)	(100.30
	Proceeds from issue of Shares	1,169,70	265.71
Н	Proceeds from Share Premium	18,993.05	1,637.13
	Proceeds From Borrowing	2,000.00	2,274.81
П	(Repayment) of Borrowing	(3,395.75)	(215.32
П	Het cash inflow /(outflow) from financing activities	18,428.41	3,862.03
	[18] [18] [18] [18] [18] [18] [18] [18]	80.16	(315.61
	Net Increase /(Decrease) In Cash & Cash Equivalents (A+B+C)	39.90	1,182.33
	Cash & Cash Equivalents as at the beginning of Period  Cash & Cash Equivalents as at the end of Period	120.05	866.72
	Het Increase / (Decrease) in Cash ft Cash Equivalents	80,16	(315.61)
	Components of Cash and Cash equivalents		
Ш	(a) Cash on Hand	56.81	9.52
	(b) Belance with Schedule Bank in : Current account	53.25	857.20
	Total cash and Cash Equivalents	120.05	866.72

For and on behalf of the Board of Directors of For Lloyds Wetals and Energy Limited

Babulai Agarwal Managing Director DIN: 00029389

Date: 11th November, 2021

Place: Wumbai

### LLOYDS METALS AND ENERGY LIMITED CIN-: L40300WH1977PLC019594

Unaudited Consolidated Statement of Assets and Liabilities as at 30th September, 2021

(' in Lakhs)

ACCOMPANIENCE NO CONTRACTOR OF THE CO		(' in Lakhs)
Particulars	As at 30th September, 2021 (Unaudited)	As at 31st March, 2021 (Audited)
ASSETS		
(1) Non-Current Assets	000000000000	95750000
(a) Property, Plant and Equipment	35,502.67	36,088.63
(b) Capital Work in Progress	9,791.10	8,471.00
(c) Right to Use Account	69.55	79.83
(d) Financial Assets	<del></del>	
(i) Investments	13.55	13.55
(a) Deferred tax assets	1,873.37	1,873.32
(f) Other Non-current Assets	80.24	72.67 46,598.00
Total Non Current Assets	47,130.43	40,370.00
(2) Current Assets		0000000000
(a) Inventories	11,892.79	11,571.00
(b) Financial Assets	0000	- 12
(i) Investment	961,53	427/22
(ii) Trade Receivables	649.83	691.12
(fil) Cash and Cash Equivalent	120.06	39,90
(iv) Bank Balances Other then (ii) above	904.08	763.86
(v) Other Financial Assets	1,982.48	1,758.06
(vi) Prepayments	84.79	154.09
(c) Other Current Assets	10,742.68	10,449.32
Total Current Assets	A CONTRACTOR OF THE PROPERTY AND ADDRESS OF THE PARTY AND ADDRESS OF TH	25,427.35
TOTAL ASSETS	74,668.67	72,025.35
EQUITY AND LIABLITIES		
Equity	20000000	1-0-13/63/69
(a) Equity Share Capital	3,704.42	2,534.72
(b) Other Equity	34,682.98	15,675.81
Total Equity	38,387.40	18,210.53
Liabilities		
(1) Non Current Liabilities	1	
(a) Financial Liabilities	200.00	9.316.62
(I) Borrowings	7,643.25	573.70
(b) Provisions	598.25	28,217,29
(c) Other Non-Current Liabilities	19,495.09	63.84
(d) Lease Liability Total Non Current Liabilities	27,790.48	38,171.45
	27,770,46	30,173.73
(2) Current Liabilities		
(a) Financial Liabilities		969.36
(i) Barrowings	8	200000
(II) Trade Payables		
<ul> <li>a) total outstanding dues of micro enterprises and small enterprises; and</li> </ul>	98	19
b) total outstanding dues of creditors other than	Locara-ra-	200 T L 200 T V V
micro enterprises and small enterprises	4,295.76	3,525.22
(HI) Other Financial Liabilities	3,462.61	7,772.48
(b) Provisions	329.29	1,033.86
(c) Other Current Liabilities	383.84	2,324.65
(d) Leme Liability	19.29	17.80
Total Current Liabilities	8,490.79	15,643.37
TOTAL EQUITY AND LIABILITIES		72,025.35

For and on behalf of the Board of Directors of For Lloyds Hetals and Energy Limited

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Babulal Agarwal Managing Director

DIN: 00029389 Date: 11th November, 2021

#### Notes

- 1 The statement of unaudited consolidated financial results ("the statement") of Lloyds Metals and Energy Limited for the quarter and half year ended 30th September, 2021 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 11th November, 2021.
- 2 These financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 Interim Financial Reporting prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 3 As per Ind AS 108- Operating Segments, the Company has two reportable Operating Segments namely "Sponge Iron & Steel" and Power. The financial information for these segments have been provided in Financial Results as per Ind AS 108- Operating Segments.
- 4 The auditors of the Company have conducted a limited review of the financial results for the quarter and half year ended 30th September, 2021. An unqualified report has been issued by them thereon.
- 5 Details of Employee Stock Option for the quarter ended 30th September, 2021 are as follows

Lloyds Metals and Energy Limited Employee Stock Option Plan 2	017
Number of options outstanding at the beginning of the period July 1, 2021	7,90,000
Number of options exercisable at the beginning of the period July 1, 2021	1,80,000
Number of options Granted during the period	
Number of options Vested during the period	3,20,000
Number of options Forfeited/Lapsed during the period	
Number of options Exercised during the period	2,15,000
Number of options outstanding at the end of the period September 30, 2021	4,70,000
Number of options exercisable at the end of the period September 30, 2021	2,85,000

- 6 The Board is informed that Thriveni Earthmovers Private Limited (TEMPL), is a Company specialized in mining natural resources commodities like iron ore, copper etc. As per the intimation received on 2nd September, 2021 from TEMPL, they have acquired 9,00,02,906 Equity Shares of Face Value of Re. 1/- each at a price of Rs. 20/- each and 1,00,00,000 3% Optionally Fully Convertible Debentures of Face Value of Rs. 20/- each at par convertible into 1,00,00,000 Equity Shares. Thus they have acquired joint control over the Company and became promoter along with the existing members of the promoter and promoter group of the Company with effect from 30th August, 2021 pursuant to open offer under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- 7 The Board is further informed that the Company intends to enter into contract(s) or arrangements(s) with Thriveni Earthmovers Private Limited ("TEMPL"), a Related Party within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1) (zb) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), relating to mining and transportation of Iron one, supply of Iron one pellets, and services in connection to construction and related activities.

The Board is further informed that the total value of the proposed transaction(s) may reach up to Rs. 750,00,00,000/- (Rupees Seven Hundred and Fifty Crores Only).

- 8 The Nomination and Remuneration Committee of the Board at its meeting held on 08th September, 2021, has allotted 3,20,000 equity shares of the face value of Re. 1/- each to the Lloyds Employees Welfare Trust pursuant to Lloyds Metals and Energy Limited ESOP 2017.Consequent upon the said allotment, the total paid up equity share capital of the Company has increased from Rs. 37,01,21,505/-consisting of 37,01,21,505 Equity Shares of Re. 1/- each to Rs. 37,04,41,505/- consisting of 37,04,41,505 Equity Shares of Re. 1/- each.
- 9 COVID-19 has caused significant disruptions to businesses across India. The management has considered the possible effects, if any, that may impact the carrying amounts of inventories, receivables and intangibles. In making the assumptions and estimates relating to the uncertainties as at the balance sheet date in the recoverable amounts, the management has considered subsequent events, internal and external information and evaluated economic conditions prevailing as at the date of approval of these financial results. The managements expects no impairments to the carrying amounts of these assets. The management will continue to closely monitor and changes to future economic conditions and assess its impact on the operations.
- 10 Earning Per Share are not annualised except for the year ended March 31, 2021.
- 11 Revenue shown in segmental information includes other income.
- 12 The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.
- 13 The results for the quarter and half year ended 30<sup>th</sup> September, 2021 are available on the website of 85E at www.bwindlo.com Metropolitan Stock Exchange of India Limited at www.mswi.in and on Company's website at www.lfoyds.in

For and on behalf of the Board of Directors of For Lloyds Metals and Energy Limited

Babulal Agarwal Managing Director DIN: 00029389

Date: 11th November, 2021

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