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## Lloyds Metals and Energy Limited

Regd. Office : Plot No. A 1-2, MIDC Area, Ghugus, Dist. Chandrapur, 442 505, Maharashtra. Tel. 07172 285099 /103/398 Fax 07172 285003.  
Corporate Office : Trade World, "C" Wing, 16<sup>th</sup> Floor, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai-400 013. Tel.No. 022-6291 8111. Fax No. 022- 6291 8260  
CIN: L40300MH1977PLC019594 Website: [www.lloyds.in](http://www.lloyds.in) Email: [investor@lloyds.in](mailto:investor@lloyds.in)

**Date : 14<sup>th</sup> September, 2020**

**To,**  
**BSE Limited**  
The Corporate Relationship Department  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street,  
Mumbai – 400 001

To,  
Head- Listing & Compliance  
**Metropolitan Stock Exchange of India Ltd. (MSEI)**  
Vibgyor Towers, 4th floor,  
Plot No C 62, G - Block,  
Opp. Trident Hotel,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 098

**Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015 read with Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015**

**Ref: BSE Scrip Code : 512455**  
**BSE and MSEI Scrip ID: LLOYDSME**

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Dear Sir,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e. 14<sup>th</sup> September, 2020 has interalia considered and approved the following:

1. Unaudited Financial Results along with Limited Review Report for the quarter ended 30<sup>th</sup> June, 2020.
2. The expansion plan for going down stream & to install an induction furnace based steel plant with a capacity of 5,00,000 MTPA along with a 5,00,000 MTPA Rolling Mill producing Wire Rods & Bars for construction, a 6,00,000 MTPA Pellet plant, 40 MW Power plants to utilise the waste gases and waste coal as well as to balance power requirement and adding 3,50,000 MTPA of DRI capacity. The total cost of the project is approximately Rs 1200 Crs. The entire project will be completed in Phases in the next 8 years.

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by BABULAL  
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Date: 2020.09.14  
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3. Subject to the approval of the members in the Extra Ordinary General Meeting and appropriate authorities, the Board has decided to issue and allot by way of Preferential Allotment upto 6,60,00,000 Convertible Warrants of Re. 1/- at a premium of Rs. 8.47 each aggregating to Rs. 62,50,20,000/- each to following persons belonging to Promoters/ Promoter Group on Preferential Allotment basis pursuant to Section 42, 62 of the Companies Act, 2013 and Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018 and subsequent amendments thereto:

Sr. No.	Name of the Proposed Allottees	No. of Convertible Warrants proposed to be allotted
	Promoter/ Promoter Group	
1.	Plutus Trade & Commodities LLP	2,64,00,000
2.	Sky United LLP	1,32,00,000
3.	Teamwork Properties Developments LLP	1,32,00,000
4.	Blossom Trade & Interchange LLP	1,32,00,000
	<b>Total</b>	<b>6,60,00,000</b>

4. Draft Notice for convening the Extra Ordinary General Meeting of the Company.
5. An Extraordinary General Meeting of the Company to be convened on Friday, 30<sup>th</sup> October, 2020 at 12.30 p.m. to transact the above business.

The Board Meeting commenced today at 10:30 a.m. and concluded at 01:20 p.m.

The above intimation is given to you for your record, Kindly take the note of the same.

Thanking You,  
Yours faithfully,  
**For Lloyds Metals and Energy Limited**

BABULAL  
AGARWAL

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Date: 2020.09.14  
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**Babulal Agarwal**  
**Managing Director**  
**DIN:00029389**