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## Lloyds Metals and Energy Limited

Regd. Office : Plot No. A 1-2, MIDC Area, Ghugus, Dist. Chandrapur, 442 505, Maharashtra. Tel. 07172 285099 /103/398 Fax 07172 285003.  
Corporate Office : Trade World, "C" Wing, 16<sup>th</sup> Floor, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai-400 013. Tel.No. 022-6291 8111. Fax No. 022- 6291 8260  
CIN: L40300MH1977PLC019594 Website: [www.lloyds.in](http://www.lloyds.in) Email: [investor@lloyds.in](mailto:investor@lloyds.in)

**Date: 26<sup>th</sup> June, 2020**

**To,**  
**BSE Limited**  
The Corporate Relationship Department  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street,  
Mumbai – 400 001

To,  
Head- Listing & Compliance  
**Metropolitan Stock Exchange of India Ltd. (MSEI)**  
Vibgyor Towers, 4th floor,  
Plot No C 62, G - Block,  
Opp. Trident Hotel,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 098

**Sub: Outcome of Meeting of the Committee of Board of Directors pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015 read with Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015**

**Ref: BSE Scrip Code : 512455**  
**BSE and MSEI Scrip ID: LLOYDSME**

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Dear Sir,

With reference to the captioned subject and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of Board of Directors of Lloyds Metals and Energy Limited at their Meeting held today i.e. 26<sup>th</sup> June, 2020 has considered and approved the Allotment of 2,66,50,000 9% Optionally Fully Convertible Debentures (OFCDs) of Face Value of Rs. 7.50/- each convertible into 2,66,50,000 Equity Shares of Face value of Re. 1/- at a price of Rs. 7.50/- each (including premium of Rs. 6.50/- each) to Non Promoter on Preferential Allotment basis through Resolution passed in the Annual General Meeting on 15<sup>th</sup> June, 2020 pursuant to the provisions of Section 42, 62(1) (c), 71 and other applicable provisions of The Companies Act, 2013 for which In Principle approval has been received from BSE Limited vide letter no. DCS/PREF/SV/PRE/662/2020-21 dated 12<sup>th</sup>



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June, 2020 and from Metropolitan Stock Exchange of India Limited (MSEI) vide their email dated 16<sup>th</sup> June, 2020.

**Below are the details as required as per Regulation 30 of SEBI (LODR) Regulations, 2015 read with Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015:**

### 1. Names of the Investor:

Sr. No.	Name of the Allottee	Category	Type of Securities allotted	No. of Securities allotted
1.	Clover Media Private Limited	Non-Promoter	Optionally Fully Convertible Debentures (OFCDs)	2,66,50,000

### 2. Post Allotment of Securities:

- **Outcome of Subscription for OFCDs-** The Company has received entire amount of Rs. 19,98,75,000/- on allotment of 2,66,50,000 9% OFCDs of Face Value of Rs. 7.50/- each to Clover Media Private Limited.
- **Issue Price/ Allotted Price-** Rs. 7.50 per share (Face Value Re. 1/- per share + Premium Rs. 6.50/- per share)
- **Number of Investor-1**

### 3. Details of Conversion/ Redemption of OFCDs:-

- i. The last and the final date of conversion of OFCDs shall be 25<sup>th</sup> December, 2021 (i.e. shall be converted within 18 months from the date of allotment of OFCDs). The OFCDs shall be converted into 1 fully paid up Equity Share of Re. 1 each at a price of Rs. 7.50 each (including Premium of Rs. 6.50 each).
- ii. In case, the Debenture holder does not choose to exercise the conversion option before the expiry of 18 months from the date of allotment of OFCDs, then the OFCDs held by Clover Media Private Limited will be compulsorily redeemed by the Company within 18 months from the date of allotment in accordance with the terms of issue, provisions of applicable laws and regulations including the provisions of Chapter V of the SEBI (ICDR) Regulations and Companies Act, 2013.



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The Meeting of the Committee of Board of Directors commenced today at 02.00 p.m. and concluded at 02.50 p.m.

The above intimation is given to you for your record, Kindly take the note of the same.

Thanking You,  
Yours faithfully,  
**For Lloyds Metals and Energy Limited**

**Riyaz Shaikh**  
**Chief Financial Officer**