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## Lloyds Metals and Energy Limited

Regd. Office : Plot No. A 1-2, MIDC Area, Ghugus, Dist. Chandrapur, 442 505, Maharashtra. Tel. 07172 285099 /103/398 Fax 07172 285003.  
Corporate Office : Trade World, "C" Wing, 16<sup>th</sup> Floor, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai-400 013. Tel.No. 022-6291 8111. Fax No. 022- 6291 8260  
CIN: L40300MH1977PLC019594 Website: [www.lloyds.in](http://www.lloyds.in) Email: [investor@lloyds.in](mailto:investor@lloyds.in)

**Date: 19<sup>th</sup> June, 2020**

**To,**  
**BSE Limited**  
The Corporate Relationship Department  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street,  
Mumbai – 400 001

To,  
Head- Listing & Compliance  
**Metropolitan Stock Exchange of India Ltd. (MSEI)**  
Vibgyor Towers, 4<sup>th</sup> floor,  
Plot No C 62, G - Block,  
Opp. Trident Hotel,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 098

**Sub: Outcome of the Meeting of the Committee of Board of Directors pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015 read with Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015**

**Ref: BSE Scrip Code : 512455**  
**BSE and MSEI Scrip ID: LLOYDSME**

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Dear Sir,

With reference to the captioned subject and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of Board of Directors of Lloyds Metals and Energy Limited at their Meeting held today i.e. 19<sup>th</sup> June, 2020 has considered and approved the allotment of 2,40,00,000 Convertible Warrants of Face Value Re. 1/- each at a premium of Rs. 6.50/- each to Promoter/ Promoter Group on Preferential Allotment basis through Resolution passed in the Annual General Meeting held on 15<sup>th</sup> June, 2020 pursuant to the provisions of Section 42, 62 and other applicable provisions of The Companies Act, 2013 for which In Principle approval has been received from BSE Limited vide letter no. DCS/PREF/SV/PRE/662/2020-21 dated 12<sup>th</sup> June, 2020 and from Metropolitan Stock Exchange of India Limited (MSEI) vide their email dated 16<sup>th</sup> June, 2020.



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Below are the details as required as per Regulation 30 of SEBI (LODR) Regulations, 2015 read with Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015:

### 1. Names of the Investors:

Sr. No.	Name of the Allottees	Category	Type of Securities allotted on Preferential Allotment basis	No. of Securities allotted
1.	Mr. Ravi Agarwal	Promoter/ Promoter Group	Convertible Warrants	40,00,000
2.	Mr. Madhur Rajesh Gupta	Promoter/ Promoter Group	Convertible Warrants	40,00,000
3.	Mr. Shreekrishna M. Gupta	Promoter/ Promoter Group	Convertible Warrants	40,00,000
4.	Lloyds Metals & Minerals Trading LLP	Promoter/ Promoter Group	Convertible Warrants	1,20,00,000
	Total			2,40,00,000

### 2. Post Allotment of Securities:

- **Outcome of Subscription for Convertible Warrants-** The Company has received Rs. 4,50,00,000/- on Subscription of Convertible Warrants from the allottees. [Subscription Price of Rs. 1.875/- per warrant entitling the holders of the warrants to exercise an option to subscribe to 2,40,00,000 Equity Shares of the Company having a face value of Re. 1/- each at an exercise price of Rs. 5.625/- per share (Effective price being Rs. 7.50/- per equity share i.e. at a premium of Rs. 6.50/- per equity share)]
- **Issue Price/ Allotted Price-** Rs. 7.50 per share (Face Value Re. 1/- per share + Premium Rs. 6.50/- per share)
- **Number of Investors-** 4

### 3. Details of Conversion of Warrants-

The last and the final date of conversion of warrants shall be 18<sup>th</sup> December, 2021 (i.e. shall be converted within 18 months from the date of allotment of warrants). All the outstanding warrants in respect of which the holder has not exercised his/ her option, shall lapse by 19<sup>th</sup> December, 2021.



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The Meeting of the Committee of Board of Directors commenced today at 04.30 p.m. and concluded at 05.15 p.m.

The above intimation is given to you for your record, Kindly take the note of the same.

Thanking You,  
Yours faithfully,  
**For Lloyds Metals and Energy Limited**

**Riyaz Shaikh**  
**Chief Financial Officer**