

Introductory sub-table (I)(a)

Name of the Company : LLOYDS METALS AND ENERGY LIMITED

Script Code : 512455

Name of the scrip : N.A.

Class of security : EQUITY

Quarter ended : 30/09/2014

	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Partly paid-up shares:-			
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - D	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - E	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - F	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	111291290		
Total (A+B+C)+D+E+F			

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form		Total shareholding as a percentage of total number of shares		Number of Shares Pledged or otherwise encumbered	As a percentage (IX) = (VIII)/(IV)*100
				dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A)	Shareholding of Promoter and Promoter								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	10	4360860	4360860	3.92	3.92	2732930	62.67	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	3	54724464	54724464	49.17	49.17	17739660	32.42	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Other(s)/Specify)	0	0	0	0.00	0.00	0	0.00	
2	Sub-Total(A)(1)	13	59085324	59085324	53.09	53.09	20472590	34.65	
Foreign									
a	Individuals (NRI/ Foreign Individual)	0	0	0	0.00	0.00	0	0.00	
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
c	Institutions	0	0	0	0.00	0.00	0	0.00	
d	Any Other(s)/Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub-Total(A)(2)	0	0.00	0	0.00	0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	13	59085324	59085324	53.09	53.09	20472590	34.65	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTTI	2	3500	1000	0.00	0.00	0	0.00	
(b)	Financial Institutions / Banks	3	13000	7500	0.01	0.01	0	0.00	
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00	
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	
(h)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00	
	Sub-Total (B)(1)	5	16500	8500	0.01	0.01	0	0.00	
B 2	Non-institutions								
(a)	Bodies Corporate	171	23388167	23222662	21.02	21.02	0	0.00	
(b)	Individuals				0.00	0.00	0	0.00	
I	Individuals - i- Individual shareholders holding nominal share capital up to Rs. 1 lakh	11978	8376203	5729103	7.71	7.71	0	0.00	
II	ii- Individual shareholder's holding nominal share capital in excess of Rs. 1 lakh	25	12222865	12222865	10.98	10.98	0	0.00	
(c)	Any Other - (c-i) Clearing Member	10	17525	17525	0.02	0.02	0	0.00	
(c-ii)	Trusts	1	500	0	0.00	0.00	0	0.00	
(c-iii)	Non-Resident Indians(NRI)	362	1501956	1051956	1.35	1.35	0	0.00	
(c-iv)	Overseas Bodies Corporate	7	5600000	5600000	5.03	5.03	0	0.00	
(c-v)	Unclaimed Suspense Account	1	882250	882250	0.79	0.79	0	0.00	
	Sub-Total (B)(2)	12555	52189466	48726361	46.89	46.89	0	0.00	
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	12560	52208966	48734861	46.91	46.91	0	0.00	
	TOTAL (A)+(B)	12573	111291290	107820185	100.00	100.00	20472590	18.40	
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00	
2	Public	0	0	0	0.00	0.00	0	0.00	
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00	
	GRAND TOTAL (A)+(B)+(C)	12573	111291290	107820185	100.00	100.00	20472590	18.40	

Sr.No	Notes
1	SHARE CAPITAL FIGURE IS EXCLUSIVE OF 397875 FORFEITED EQUITY SHARES OF RS.10/- EACH PENDING FOR REISSUE.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including unissued shares assuming full conversion of convertible securities and convertible warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)=(VI)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class			
(II)	(III)	(III)	(IV)	(V)	(VI)=(VI)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
1	Shree Global TradeFin Ltd	21945190	19.72	218570	1.00	0.20	0	0.00	0	0.00	0		
2	ASP Technologies Ltd	18200170	16.35	10073540	55.35	9.05	0	0.00	0	0.00	0		
3	Trump Investments Ltd	14579104	13.10	7447550	51.08	6.69	0	0.00	0	0.00	0		
4	Ravi Agarwal	1365000	1.23	0	0.00	0.00	0	0.00	0	0.00	0		
5	Renu R Gupta	602210	0.54	468465	77.79	0.42	0	0.00	0	0.00	0		
6	Mukesh R Gupta	353650	0.32	353650	100.00	0.32	0	0.00	0	0.00	0		
7	Rajesh R Gupta	345860	0.31	345860	100.00	0.31	0	0.00	0	0.00	0		
8	Abha M Gupta	334770	0.30	334770	100.00	0.30	0	0.00	0	0.00	0		
9	Shreekrishna M Gupta	301000	0.27	301000	100.00	0.27	0	0.00	0	0.00	0		
10	Madhur R Gupta	300000	0.27	300000	100.00	0.27	0	0.00	0	0.00	0		
11	Chitralekha R Gupta	258370	0.23	129185	50.00	0.12	0	0.00	0	0.00	0		
12	Priyanka Rajesh Gupta	250000	0.22	250000	100.00	0.22	0	0.00	0	0.00	0		
13	Dipti M Gupta	250000	0.22	250000	100.00	0.22	0	0.00	0	0.00	0		
TOTAL		59085324	53.09	20472590	34.65	18.40	0	0.00	0	0.00	0		

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Halan Properties Pvt Ltd	8761500	7.87	0	0.00	0	0.00	0.00
2	Utam Exports Private Ltd	7390000	6.64	0	0.00	0	0.00	0.00
3	Jignesh Gopani	2726365	2.45	0	0.00	0	0.00	0.00
4	Gopani International Private Limited	2478693	2.23	0	0.00	0	0.00	0.00
5	Premalata Haralka	1418000	1.27	0	0.00	0	0.00	0.00
6	Vibrant Global Capital Ltd	1145936	1.03	0	0.00	0	0.00	0.00
	TOTAL	23920494	21.49	0	0.00	0	0.00	0.00

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same	
1	Halan Properties Pvt Ltd	8761500	7.87	0	0.00	0	0.00	0
2	Utam Exports Private Limited	7390000	6.64	0	0.00	0	0.00	0
	TOTAL	16151500	14.51	0	0.00	0	0.00	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
NIL				

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held
by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				

For LLOYDS METALS AND ENERGY LTD

S. Patel

COMPANY SECRETARY