Sr. No. Particulars Otr. Ended (Unaudited) Otr. Ende	Part	AUDITED FINANCIAL RESULTS FOR THE QU	ugus, Dist. Chand UARTER AND YEA	•			(₹ in Lac
Image: space in the system of the s	Sr.		31.03.2012	31.12.2011	31.03.2011	Year Ended 31.03.2012 (Audited)	Year Ended 31.03.2011 (Audited)
a. Consumption of Raw Material 7744.20 7007.40 6314.67 37775. b. Purchase of Trade Goods 19902.75 7788.80 11455.17 4544.81 7454.48 c. Increase) / Decrease in Stock in Trade and work in progress (5111.22) (13.85) 464.01 (28.82) (28.81) 454.81 7454.48 d. Operectation 63.82 (28.82)	1	Net Sales/Income from Operations	30475.18	16563.45	20396.25	99721.52	68523.6
a. Consumption of Raw Methed b. Purchase of Trade Goals b. Purchase of Trad	2	Expenditure					
c. Increase/ Decrease in Stock in Trade and work in progress (15112) (1135) 944.01 (288) d. Staft Coat 44468 334.52 228.51 1449. d. Bepretation 628.62 658.90 667.50 260.1 C. Other Spendulue 120.172 609.64 633.05 328.5 Total 227.47 609.64 633.05 328.5 Portit/Loss) from Operations before Interest & Exceptional Items 1647.78 103.056 144.7 4 Other Inone 1647.78 103.056 144.7 6 Interest & Exceptional Items 3376.30 1445.77 1987.7 6 Interest & Exceptional Items 338.73 538.98 169.42 1442.77 7 Portit/Loss) after Interest & Exceptional Items 2992.57 (394.21) 1427.77 373. 8 Exceptional Items 2992.57 (394.21) 14427.77 373. 10 Task Expendes 10 Task Expendes .			7944.29	7007.49	6391.67	37775.41	36598.3
d. Salf Cost 444.68 334.52 2090.51 d. Operscion 6280.2 659.0 907.50 2801. Total 2287.34 15485.54 22428.91 99572. 3 Profit/(Loss) from Operations before Interest & Exceptional Items 1727.84 77.81 (30.66) 44. 4 Other Income 1648.46 67.56 1647.55 1716. 5 Profit/(Loss) before Interest & Exceptional Items 3376.30 145.77 1617.19 1887. 6 Interest & Fnance charges 333.73 539.89 189.42 1494.4 7 Profit/(Loss) after Interest but before Exceptional Items 2992.57 (394.21) 1427.77 373. 8 Exceptional Items 2992.57 (394.21) 1427.77 373. 9 Profit/(Loss) Before Tax 2992.57 (394.21) 1427.77 373. 10 Tax Expenses		b. Purchase of Traded Goods	19030.75	7888.04	11459.17	54746.67	25140.7
e. Depresention 628 62 695 90 697 50 2901 f Other Expanditure 1101 02 6006 44 633 05 3286 7 Ottal 28747.34 16485.64 20428.91 99572. 3 Profit/(Loss) from Operations before Interest & Exceptional Items 1727.24 77.81 (30.66) 146. 4 Other Income 1648.46 67.96 1647.75 1718. 6 Interest & Finance charges 383 73 539.98 189.42 1464.7 7 Profit/(Loss) before Interest & Exceptional Items 292.57 (394.21) 1427.77 373. 8 Exceptional Items 292.57 (394.21) 1427.77 373. 9 Profit /(Loss) Before Tax 2992.57 (394.21) 1427.77 373. 10 Tox Expensition Ordinary Activities After Tax 2992.57 (394.21) 1427.77 373. 11 Net Profit /(Loss) from Ordinary Activities After Tax 2992.57 (394.21) 1427.77 373. 12 Extraordinary Items - <td></td> <td></td> <td></td> <td></td> <td></td> <td>(298.94)</td> <td>(237.9</td>						(298.94)	(237.9
f. Omer Expanditure 1210.12 609.64 633.05 3288. Total 22477.34 1648.54 22428.91 99572. 3 Profit/(Loss) from Operations before Interest & Exceptional Items 1727.84 77.81 (30.65) 148. 4 Other Income 1648.46 67.96 1647.85 1718. 5 Profit/(Loss) before Interest & Exceptional Items 3376.30 145.77 1617.19 167.75 6 Interest & Finance charges 383.73 539.98 189.42 1494.7 7 Profit/(Loss) after Interest but before Exceptional Items 2692.57 (394.21) 1427.77 373. 8 Exceptional Items . <td< td=""><td>_</td><td></td><td></td><td></td><td></td><td>1449.72</td><td>990.9 1991.8</td></td<>	_					1449.72	990.9 1991.8
Total 28747.34 16485.64 20428.91 99572 3 Profit/(Loss) from Operations before interest & Exceptional items 1727.84 77.81 (38.65) 148. 4 Other Income 1648.46 67.66 1647.65 171.61 6 Interest & Exceptional items 3376.30 145.77 167.7 167.7 6 Interest & Finance charges 383.73 539.89 189.42 164.7 7 Profit/(Loss) before interest & Exceptional items 2992.57 (394.21) 1427.77 373. 8 Exceptional items 292.57 (394.21) 1427.77 373. 10 Tax Expenses . <t< td=""><td>_</td><td>•</td><td></td><td></td><td></td><td>3298.63</td><td>3815.3</td></t<>	_	•				3298.63	3815.3
Image: state of the s			28747.34	16485.64	20426.91	99572.64	68299.3
Formulation Image: state intervent & Exceptional Items 3376.30 145.77 1667.79 1867. 6 Interest & Enance changes 3337.3 539.98 189.42 1494. 7 Profit/(Loss) after Interest but before Exceptional Items 2992.57 (394.21) 1427.77 373. 8 Exceptional Items	3	Profit/(Loss) from Operations before Interest & Exceptional Items	1727.84	77.81	(30.66)	148.88	224.3
Interest & Finance charges 383.73 559.96 189.42 1494. 7 Profit/(Loss) after interest but before Exceptional Items 2992.57 (394.21) 1427.77 373. 8 Exceptional Items - 10 13 Net Profit / (Loss) for the year 2992.57 (394.21) 1427.77 373. - 14 Paid-up equity share capital (Face Value Rs 2:-per share) 2243.05 2243.05 2243.05 2243.05 2243.05 2243.05 2243.05 2243.05 2243.05	4	Other Income	1648.46	67.96	1647.85	1718.94	2368.8
Profit/(Loss) after interest but before Exceptional Items 2992.57 (394.21) 1427.77 373. 8 Exceptional Items - 14 - - - - 10.050. - - 10.050. - - 10.050. - - 10.050. - - 10.050. - - 10.050. - - 10.050. - - 10.050. - - 10.050. - - 10.050. -	5	Profit/(Loss) before Interest & Exceptional Items	3376.30	145.77	1617.19	1867.82	2593.1
8 Exceptional Items - - 9 Profit / (Loss) Before Tax 2992.57 (394.21) 1427.77 373. 10 Tax Expenses - - - - 11 Net Profit / (Loss) from Ordinary Activities After Tax 2992.57 (394.21) 1427.77 373. 12 Extraordinary Items - - - - - 12 Extraordinary Items - 1427.77 373. - - - - - - - - - - - <	6	Interest & Finance charges	383.73	539.98	189.42	1494.59	732.6
Image: space of the second space of the second space of the	7	Profit/(Loss) after Interest but before Exceptional Items	2992.57	(394.21)	1427.77	373.23	1860.4
Image: second system Image: second system Image: second system Image: second system 10 Tax Expenses	8	Exceptional Items	-	-	-	-	-
Image: Net Profit / (Loss) from Ordinary Activities After Tax 2992.57 (394.21) 1427.77 373. 11 Net Profit / (Loss) for the year 2992.57 (394.21) 1427.77 373. 12 Extraordinary Items	9	Profit / (Loss) Before Tax	2992.57	(394.21)	1427.77	373.23	1860.4
Image: second system Image: second system Image: second system 12 Extraordinary Items	10	Tax Expenses	-	-	-	-	-
A Net Profit / (Loss) for the year 2992.57 (394.21) 1427.77 373. 14 Paid-up equity share capital (Face Value Rs.2/-per share) 2243.05 243.05 243.05 243.05 243.05 243.05 243.05 <t< td=""><td>11</td><td>Net Profit / (Loss) from Ordinary Activities After Tax</td><td>2992.57</td><td>(394.21)</td><td>1427.77</td><td>373.23</td><td>1860.4</td></t<>	11	Net Profit / (Loss) from Ordinary Activities After Tax	2992.57	(394.21)	1427.77	373.23	1860.4
Image: state capital (Face Value Rs.2/-per share) 2243.05 2243.0	12	Extraordinary Items	-		-	-	-
Image: Service excluding revaluation reserves - - 10,050. 15 Reserves excluding revaluation reserves - - 10,050. 16 Earnings Per Share (EPS) - - 10,050. a) Before Exceptional items 2.69 (0.35) 1.28 0. b) After Exceptional items 2.69 (0.35) 1.28 0. Basic & Diluted 2.69 (0.35) 1.28 0. Part II - - - - - A. PARTICULERS OF SHAREHOLDING 1 1 - - - Part II - - - - - - - A. PARTICULERS OF SHAREHOLDING 1 1 1 -	13	Net Profit / (Loss) for the year	2992.57	(394.21)	1427.77	373.23	1860.4
Image: Second	14	Paid-up equity share capital (Face Value Rs.2/-per share)	2243.05	2243.05	2243.05	2243.05	2243.0
a) Before Exceptional items 2.69 (0.35) 1.28 0. b) After Exceptional items 2.69 (0.35) 1.28 0. Basic & Diluted 2.69 (0.35) 1.28 0. Basic & Diluted 2.69 (0.35) 1.28 0. Part II A. PARTICULERS OF SHAREHOLDING 1 1 A. PARTICULERS OF SHAREHOLDING 58117720 58117720 58117720 -Percentage of Shares 58117720 58117720 58117720 58117720 -Percentage of Shareholding 52.22 52.22 52.22 52.22 52.22 2 Promoters and promoter group Shareholding 1 1 1 a) Pledged/Encumbered 1 1 1 1 -Number of Shares 34134755 34134755 34134755 34134755 -Percentage of Shares 64.19 64.19 64.19 64.19 -Percentage of Shares 30.67 30.67 30.67 30.67 30.67 (as a % of the the total share capital of the company) 1 1 1 19038815 19038815 19038815	15	Reserves excluding revaluation reserves			-	10,050.31	9,677.0
a) Before Exceptional items 2.69 (0.35) 1.28 0. b) After Exceptional items 2.69 (0.35) 1.28 0. Basic & Diluted 2.69 (0.35) 1.28 0. Basic & Diluted 2.69 (0.35) 1.28 0. Part II A. PARTICULERS OF SHAREHOLDING 1 1 A. PARTICULERS OF SHAREHOLDING 58117720 58117720 58117720 -Percentage of Shares 58117720 58117720 58117720 58117720 -Percentage of Shares 52.22 52.22 52.22 52.22 52.22 2 Promoters and promoter group Shareholding 1 1 1 a) Pledged/Encumbered 1 1 1 1 -Number of Shares 34134755 34134755 34134755 34134755 34134755 -Percentage of Shares 64.19 64.	40						
Basic & Diluted 2.69 (0.35) 1.28 0. b) After Exceptional items 2.69 (0.35) 1.28 0. Basic & Diluted 2.69 (0.35) 1.28 0. Part II							
Basic & Diluted 2.69 (0.35) 1.28 0. Part II -			2.69	(0.35)	1.28	0.34	1.6
Part II A. PARTICULERS OF SHAREHOLDING Image: Constraint of the state of the stat							
A. PARTICULERS OF SHAREHOLDINGImage: constraint of the state of the sta	_	Basic & Diluted	2.69	(0.35)	1.28	0.34	1.6
1 Public Shareholding -Number of Shares 58117720 58117720 58117720 Number of Shares 58117720 58117720 58117720 58117720 58117720 Percentage of Shareholding 52.22	T						
Percentage of Shareholding 52.22 52.52 52.52 52.52 <							
2 Promoters and promoter group Shareholding Image: Constraint of the state		Number of Shares	58117720	58117720	58117720	58117720	5811772
a) Pledged/Encumbered Number of Shares 34134755 34134755 34134755 Number of Shares 34134755 34134755 34134755 34134755 34134755 Percentage of Shares 64.19 64.19 64.19 64.19 64.19 (as a % of the the total shareholding of promoter and promoter group)		Percentage of Shareholding	52.22	52.22	52.22	52.22	52.2
Number of Shares 34134755 30.67 30.67 30.67 30.67 30.67 30.67 30.67 30.67 30.67 30.67 30.67 30.67 30.67 30.67 30.67 30.67 30.67 30.67	2	Promoters and promoter group Shareholding					
Percentage of Shares 64.19 64.		a) Pledged/Encumbered					
(as a % of the the total shareholding of promoter and promoter group) Percentage of Shares 30.67 30.67 30.67 30.67 (as a % of the the total share capital of the company) b) Non-encumbered Number of Shares 19038815 19038815 19038815 19038815 19038815 Number of Shares 35.81 35.81 35.81 35.81 35.81 Number of Shares 35.81 35.81 35.81 35.81 35.81 (as a % of the the total shareholding of promoter and promoter group) Percentage of Shares 17.11 17.11 17.11 17.11 (as a % of the the total share capital of the company) B. INVESTOR COMPLAINTS						34134755	3413475
Percentage of Shares 30.67 30.			64.19	64.19	64.19	64.19	64.1
b) Non-encumbered Image: Marcine State			30.67	30.67	30.67	30.67	30.6
Number of Shares 19038815 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
Percentage of Shares 35.81	_		1000000	400000	40000000	40000000	100000
(as a % of the the total shareholding of promoter and promoter group) Image: Comparison of the total shareholding of promoter and promoter group) Percentage of Shares 17.11 17.11 17.11 17.11 (as a % of the the total share capital of the company) Image: Comparison of the company) Image: Comparison of the company Image: Comparison of the company Particulars Qtr Ended 31.03.2012 B. INVESTOR COMPLAINTS	_					19038815 35.81	1903881 35.8
Percentage of Shares 17.11 17.11 17.11 17.11 (as a % of the the total share capital of the company) Image: Comparison of the company Image: Comparison of the company Image: Comparison of the company Particulars Qtr Ended 31.03.2012 Image: Comparison of the company Image: Compari			30.01	30.01	30.01	30.0 l	30.0
Particulars Qtr Ended 31.03.2012 B. INVESTOR COMPLAINTS		Percentage of Shares	17.11	17.11	17.11	17.11	17.1
B. INVESTOR COMPLAINTS	_				Ended of co.	10	
				Qtr	Ended 31.03.20	J72	
Pending at the beginning of the quarter 0					0		
Received during the quarter 11		Pending at the beginning of the guarter					
Disposed during the quarter 11					11		

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED.						
		Qtr Ended 31.03.2012 (Unaudited)	Qtr Ended 31.12.2011 (Unaudited)	Qtr Ended 31.03.2011 (Unaudited)	Year Ended 31.03.2012 (Audited)	(₹ in Lacs) Year Ended 31.03.2011 (Audited)
1	Revenue	(0.0000000)	(0.0000000)	(0	((
	(Net sale /Income from each segment)					
	a) Sponge Iron & Steel	30,307.84	14,775.54	19279.07	95,133.68	67,372.30
	b) Power	2,071.17	2,067.95	3051.64	7,265.65	3,996.22
	Total	32379.01	16843.49	22330.70	102399.33	71368.53
	Less : Inter Segment Revenue	255.36	212.07	286.61	958.87	476.11
	Net Sales / Income from operations	32123.65	16631.42	22044.09	101440.46	70892.42
2	Results					
	(Profit (+) / Loss (-) before tax and interest from each segment)					
	a) Sponge Iron & Steel	2492.58	(354.70)	(50.88)	(245.22)	(188.80)
	b) Power	908.99	546.97	1,847.35	2,258.99	2,580.10
	Total	3401.57	192.27	1796.47	2013.78	2391.30
	Less : i) Interest	383.73	539.98	189.42	1,494.59	732.64
	ii) Other un-allocable expenditure net of un-allocable income	(25.27)	46.49	179.29	(145.96)	201.82
	iii)Exceptional Items - Net	-	-	-	-	-
	Profit (+) /Loss(-)Before Tax	2992.57	(394.21)	1427.77	373.23	1860.47
3	Capital Employed Segment Assets - Segment Liabilities					
	a) Sponge Iron & Steel	2304.57	12196.48	12030.63	2304.57	12030.63
	b) Power	18689.23	19003.20	19115.60	18689.23	19115.60
	c) Unallocable Assets Less Liabilities	(5477.86)	(19511.78)	(15439.37)	(5477.86)	(15439.37)

NO 1.	tes : Statement of Assets & Liabilities as pe clause 41 of the listing agreement		(₹ in Lacs)
1.	Statement of Assets & Liabilities as pe clause 4 r or the insting agreement	AS AT	AS AT
	PARTICULARS	AS A1 31.03.2012	AS AT 31.03.2011
	PARTICULARS	(Audited)	(Audited)
		(Auuiteu)	(Audited)
	A) EQUITY AND LIABILITIES 1) Shareholders' Fund	1	
		2 242 05	2 242 05
	(a) Share capital	2,243.05	2,243.05 9.677.08
	(b) Reserve and surplus	10,050.31	- 1
	2) New surrout lisbilities	12,293.36	11,920.13
	2) Non-current liabilities	0 000 70	0.000.00
	(a) Long-term borrowings	2,669.70	3,233.09
	(b) Long-term provisions	281.60 2.951.30	244.37
	0) Ourse of the hill file -	2,951.30	3,477.46
	3) Current liabilities	22 545 00	20.040.25
	(a) Trade payables	32,545.90	28,648.25
	(b) Other current liabilities	7,241.97	6,994.11
		39,787.87	35,642.35
		55 000 50	54 000 04
	TOTAL - EQUITY AND LIABILITIES	55,032.53	51,039.94
	A) ASSETS		
	A) ASSETS		
	1) Non-current assets (a) Fixed assets	31.883.31	33.838.04
	(-)		
	(b) Non current investments	11.25	11.25
	(c) Long-term loans and advances	3,934.71	3,933.64
	2) Current assets	35,829.27	37,782.93
	(a) Inventories	7 976 90	E 930 10
	(b) Trade receivables	7,876.80 4,941.72	5,820.10 2,032.81
			2,032.61 783.95
	(c) Cash and cash equivalents (d) Short-term loans and advances	1,204.82 5,179.92	4.620.14
	(u) Short-term loans and advances	19,203.26	1
l		19,203.26	13,257.01
	TOTAL - ASSETS	55,032.53	51,039.94
l	IUTAL - ASSETS	55,032.53	51,039.94
2.	The Company does not envisage any liability for Income Tax for the current year in absence of ta	ixable income.	
3.	The Wholly Owned Subsidiary of the company is yet to commence it's operations. In view of this	, consolidated fin	ancial
	results for the year ended 31st March 2012 is not prepared.		
	results for the year ended of schwaren 2012 is not prepared.		

4. The above Financial Results were reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors of the Company at its meeting held on 26th May 2012.

5. The figures of quarter ended 31st March 2012 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.

6. Previous year figures has been regrouped/reclassified wherever necessary.

Date : 26th May, 2012 Place : Mumbai

For Lloyds Metals and Energy Ltd.

B. L. AGARWAL Managing Director