



Lloyds Metals and Energy Limited

Regd. Office : Plot No. A 1-2, MIDC Area, Ghugus, Dist. Chandrapur, 442 505, Maharashtra. Tel. 07172 285099 /103/398 Fax 07172 285003.
Corporate Office : Trade World, "C" Wing, 16th Floor, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai-400 013. Tel.No. 022- 6291 8111. Fax No. 022-6291 8260
CIN: L40300MH1977PLC019594 Website : www.lloyds.in Email: investor@lloyds.in

Date:- 08th September, 2020

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai - 400 001

To,
Head- Listing & Compliance
Metropolitan Stock Exchange of India Ltd. (MSEI)
Vibgyor Towers, 4th floor,
Plot No C 62, G - Block,
Opp. Trident Hotel,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 098

Sub: Intimation of Board Meeting under Regulation 29 of SEBI (LODR) Regulations, 2015
Ref: BSE Scrip Code: 512455
BSE and MSEI Scrip ID: LLOYDSME

Dear Sir/Madam,

We would like to inform you that a meeting of the Board of Directors of the Company is scheduled on **Monday, 14th September, 2020 at 10.30 a.m.** through Video Conferencing to consider and take on record the following matters:

1. To finalize the Proposed Allottees for Preferential Issue of 6,60,00,000 Convertible Warrants to Promoters and Promoter Group on Preferential Allotment basis towards raising of additional capital by the Company pursuant to Section 42, 62 of the Companies Act, 2013 and as per the SEBI (Issue of Capital and Disclosure Requirement) Regulation, 2018.
2. To consider and approve the Unaudited Financial Results of the Company for the quarter ended 30th June, 2020



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3. To consider & approve the expansion plan for going down stream & to install an induction furnace based steel plant with a capacity of 5,00,000 MTPA along with a 5,00,000 MTPA Rolling Mill producing Wire Rods & Bars for construction, a 6,00,000 MTPA Pellet plant, 40 MW Power plants to utilise the waste gases and waste coal as well as to balance power requirement and adding 3,50,000 MTPA of DRI capacity. Total investment planned is Rs 1200 Crs over the next 8 years.
4. To adopt and approve the Draft Notice to the shareholders of the Company for obtaining the shareholders' approval for the aforesaid preferential issue of convertible warrants.
5. Any other Matter with the permission of the chair.

Further to our notice dated 30th June, 2020 relating to intimation of closure of trading window, Trading Window for dealing in Equity Shares of Lloyds Metals and Energy Limited shall remain closed for the Designated Persons and their immediate relatives until 16th September, 2020 i.e. 48 hours after the declaration of financial results of the Company for the quarter ended 30th June, 2020.

Accordingly, all Directors/Connected Persons/Designated Persons of the Company have been informed not to trade in the securities of the Company during the aforesaid period of closure of Trading Window.

You are requested to kindly take a note of the same.

Thanking you,

Yours faithfully,

For Lloyds Metals and Energy Limited

Riyaz Shaikh

Chief Financial Officer