

**Lloyds Metals and Energy Limited**

Regd. Office : Plot No. A 1-2, MIDC Area, Ghugus, Dist. Chandrapur, 442 505, Maharashtra. Tel. 07172 285099 /103/398 Fax 07172 285003.  
Corporate Office : Trade World, "C" Wing, 16<sup>th</sup> Floor, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai-400 013. Tel.No. 6291 8111. Fax No. 6291 8260  
CIN: L40300MH1977PLC019594 Website: [www.lloyds.in](http://www.lloyds.in)

25<sup>th</sup> February, 2020

To,  
**BSE Limited**  
The Corporate Relationship Department  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street,  
Mumbai – 400 001

To,  
Head- Listing & Compliance  
**Metropolitan Stock Exchange of India Ltd. (MSEI)**  
Vibgyor Towers, 4th floor,  
Plot No C 62, G - Block,  
Opp. Trident Hotel,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 098

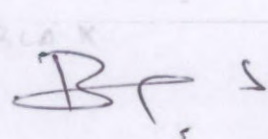

**Sub: Intimation of Board Meeting under Regulation 29 of SEBI (LODR) Regulations, 2015**

**Ref: BSE Scrip Code: 512455  
BSE and MSEI Scrip ID: LLOYDSME**

Dear Sir/Madam,

We would like to inform you that a meeting of the Board of Directors of the Company is scheduled on **Monday, 2<sup>nd</sup> March, 2020 at 10.00 a.m.** at Corporate Office of the Company to consider and take on record the following matters:

1. To finalize the Proposed Allottees for Preferential Issue of 2,40,00,000 Convertible Warrants to Promoters and Promoter Group on Preferential Allotment basis towards raising of additional capital by the Company pursuant to Section 42, 62 of the Companies Act, 2013 and as per the SEBI (Issue of Capital and Disclosure Requirement) Regulation, 2018.
2. To finalize the Proposed Allottee for Preferential Issue of 2,18,50,000 Optionally Fully Convertible Debentures ("OFCDs") to Strategic Investor on Preferential Allotment basis towards raising of additional capital by the Company pursuant to Section 42, 62, 71 of the Companies Act, 2013 and as per the SEBI (Issue of Capital and Disclosure Requirement) Regulation, 2018.
3. To adopt and approve the Draft Notice of Extra Ordinary General Meeting of the Company.
4. To fix the day, date, time and venue of Extra Ordinary General Meeting of the Company.

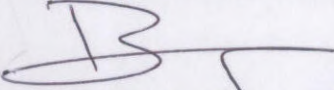
5. To appoint Scrutinizer for conducting voting and remote e-voting process for Extra Ordinary General Meeting.
6. Any other Matter with the permission of the chair.

Further in accordance with the Code of Conduct for prevention of Insider Trading framed by the Company pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in the securities of the Company will be closed for all Connected/Designated Persons from 25<sup>th</sup> February, 2020 and the same will remain closed till 48 hours after the announcement is made available to public.

Accordingly, all Directors/Connected Persons/Designated Persons of the Company have been informed not to trade in the securities of the Company during the aforesaid period of closure of Trading Window.

You are requested to kindly take a note of the same.

Thanking you,  
Yours faithfully,  
**For Lloyds Metals and Energy Limited**

  
**Babulal Agarwal**  
**Managing Director**  
**DIN: 00029389**

