

| General information about company | |
|--|----------------------------------|
| Scrip code | 512455 |
| NSE Symbol | |
| MSEI Symbol | LLOYDSME |
| ISIN | INE281B01032 |
| Name of the entity | Lloyds Metals and Energy Limited |
| Date of start of financial year | 01-04-2021 |
| Date of end of financial year | 31-03-2022 |
| Reporting Quarter | Half Yearly |
| Date of Report | 30-09-2021 |
| Risk management committee | Not Applicable |
| Market Capitalisation as per immediate previous Financial Year | Top 2000 listed entities |

Annexure I

Annexure I to be submitted by listed entity on quarterly basis

I. Composition of Board of Directors

Disclosure of notes on composition of board of directors explanatory

Whether the listed entity has a Regular Chairperson

Yes

Whether Chairperson is related to MD or CEO

Yes

| Name of the Director | PAN | DIN | Category 1 of directors | Category 2 of directors | Category 3 of directors | Date of Birth | Whether special resolution passed? [Refer Reg. 17(1A) of Listing Regulations] | Date of passing special resolution | Initial Date of appointment | Date of Re-appointment | Date of cessation | Tenure of director (in months) | No of Directorship in listed entities including this listed entity (Refer Regulation 17A of Listing Regulations) | No of Independent Directorship in listed entities including this listed entity (Refer Regulation 17A(1) of Listing Regulations) | Number of memberships in Audit/ Stakeholder Committee(s) including this listed entity (Refer Regulation 26(1) of Listing Regulations) | No of post of Chairperson in Audit/ Stakeholder Committee held in listed entities including this listed entity (Refer Regulation 26(1) of Listing Regulations) |
|-----------------------|------------|----------|--|---------------------------------|-------------------------|---------------|---|------------------------------------|-----------------------------|------------------------|-------------------|--------------------------------|--|---|---|--|
| DAS VINATH SALE | AAPPK3187P | 00020656 | Non-Executive - Non Independent Director | Not Applicable | | 01-06-1951 | NA | | 30-07-2014 | 30-07-2019 | | 86 | 2 | 2 | 4 | 0 |
| ESH ARAYAN A | AADPG1001A | 00028347 | Non-Executive - Non Independent Director | Chairperson related to Promoter | | 13-06-1958 | NA | | 21-11-1991 | | | | 2 | 0 | 1 | 1 |
| SH ARAYAN A | AKKPG7456N | 00028379 | Non-Executive - Non Independent Director | Not Applicable | | 10-10-1964 | NA | | 21-11-1991 | | | | 2 | 0 | 0 | 0 |
| LAL WAL | AAAPA6942R | 00029389 | Executive Director | Not Applicable | MD | 27-11-1946 | NA | | 18-04-1992 | 01-01-2018 | | | 1 | 0 | 0 | 0 |

I. Composition of Board of Directors

Disclosure of notes on composition of board of directors explanatory

Whether the listed entity has a Regular Chairperson

| Sr | Title (Mr / Ms) | Name of the Director | PAN | DIN | Category 1 of directors | Category 2 of directors | Category 3 of directors | Date of Birth | Whether special resolution passed? [Refer Reg. 17(1A) of Listing Regulations] | Date of passing special resolution | Initial Date of appointment | Date of Re-appointment | Date of cessation | Tenure of director (in months) | No of Directorship in listed entities including this listed entity (Refer Regulation 17A of Listing Regulations) | No of Independent Directorship in listed entities including this listed entity (Refer Regulation 17A(1) of Listing Regulations) |
|----|-----------------|------------------------------|------------|----------|--|-------------------------|-------------------------|---------------|---|------------------------------------|-----------------------------|------------------------|-------------------|--------------------------------|--|---|
| 5 | Mr | JAGANNATH PANDHARINATH DANGE | AEAPD5412P | 01569430 | Non-Executive - Independent Director | Not Applicable | | 01-06-1951 | NA | | 30-07-2014 | 30-07-2019 | | 86 | 2 | 2 |
| 6 | Mr | BALRAM R SINGH | BDSPS9449F | 02843001 | Non-Executive - Independent Director | Not Applicable | | 01-01-1945 | Yes | 24-07-2019 | 29-12-2014 | 29-12-2019 | | 81 | 1 | 1 |
| 7 | Mr | MADHUR RAJESH GUPTA | AKOPG3296Q | 06735907 | Non-Executive - Non Independent Director | Not Applicable | | 17-06-1991 | NA | | 13-11-2020 | | | | 1 | 0 |
| 8 | Ms | BHAGYAM RAMANI | AGEPR8495C | 00107097 | Non-Executive - Independent Director | Not Applicable | | 09-01-1952 | NA | | 29-12-2014 | 29-12-2019 | | 81 | 4 | 4 |

| Audit Committee Details | | | | | | | |
|---|------------|------------------------------|--|-------------------------|---------------------|-------------------|---------|
| Whether the Audit Committee has a Regular Chairperson | | | | | Yes | | |
| Sr | DIN Number | Name of Committee members | Category 1 of directors | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| 1 | 01569430 | JAGANNATH PANDHARINATH DANGE | Non-Executive - Independent Director | Chairperson | 12-11-2019 | | |
| 2 | 00028347 | MUKESH RAJNARAYAN GUPTA | Non-Executive - Non Independent Director | Member | 27-10-2014 | | |
| 3 | 00020656 | DEVIDAS KASHINATH KAMBALE | Non-Executive - Non Independent Director | Member | 27-10-2014 | | |
| 4 | 02843001 | BALRAM R SINGH | Non-Executive - Independent Director | Member | 27-10-2014 | | |

| Nomination and remuneration committee | | | | | | | |
|---|------------|---------------------------|--|-------------------------|---------------------|-------------------|---------|
| Whether the Nomination and remuneration committee has a Regular Chairperson | | | | | Yes | | |
| Sr | DIN Number | Name of Committee members | Category 1 of directors | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| 1 | 02843001 | BALRAM R SINGH | Non-Executive - Independent Director | Chairperson | 27-10-2014 | | |
| 2 | 00020656 | DEVIDAS KASHINATH KAMBALE | Non-Executive - Non Independent Director | Member | 27-10-2014 | | |
| 3 | 00028347 | MUKESH RAJNARAYAN GUPTA | Non-Executive - Non Independent Director | Member | 27-10-2014 | | |

| Stakeholders Relationship Committee | | | | | | | |
|---|------------|---------------------------|--|-------------------------|---------------------|-------------------|---------|
| Whether the Stakeholders Relationship Committee has a Regular Chairperson | | | | | Yes | | |
| Sr | DIN Number | Name of Committee members | Category 1 of directors | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| 1 | 00028347 | MUKESH RAJNARAYAN GUPTA | Non-Executive - Non Independent Director | Chairperson | 27-10-2014 | | |
| 2 | 00020656 | DEVIDAS KASHINATH KAMBALE | Non-Executive - Non Independent Director | Member | 27-10-2014 | | |
| 3 | 02843001 | BALRAM R SINGH | Non-Executive - Independent Director | Member | 27-10-2014 | | |

| Risk Management Committee | | | | | | | |
|---|------------|---------------------------|-------------------------|-------------------------|---------------------|-------------------|---------|
| Whether the Risk Management Committee has a Regular Chairperson | | | | | | | |
| Sr | DIN Number | Name of Committee members | Category 1 of directors | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |

| Corporate Social Responsibility Committee | | | | | | | |
|---|------------|---------------------------|--|-------------------------|---------------------|-------------------|---------|
| Whether the Corporate Social Responsibility Committee has a Regular Chairperson | | | | | Yes | | |
| Sr | DIN Number | Name of Committee members | Category 1 of directors | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| 1 | 00028347 | MUKESH RAJNARAYAN GUPTA | Non-Executive - Non Independent Director | Chairperson | 27-10-2014 | | |
| 2 | 02843001 | BALRAM R SINGH | Non-Executive - Independent Director | Member | 27-10-2014 | | |
| 3 | 00028379 | RAJESH RAJNARAYAN GUPTA | Non-Executive - Non Independent Director | Member | 27-10-2014 | | |

| Other Committee | | | | | | |
|-----------------|------------|---------------------------|---------------------------------|--|-------------------------|---------|
| Sr | DIN Number | Name of Committee members | Name of other committee | Category 1 of directors | Category 2 of directors | Remarks |
| 1 | 00029389 | BABULAL AGARWAL | Committee of Board of Directors | Executive Director | Chairperson | |
| 2 | 00028347 | MUKESH RAJNARAYAN GUPTA | Committee of Board of Directors | Non-Executive - Non Independent Director | Member | |
| 3 | 00028379 | RAJESH RAJNARAYAN GUPTA | Committee of Board of Directors | Non-Executive - Non Independent Director | Member | |
| 4 | 00107097 | BHAGYAM RAMANI | Committee of Board of Directors | Non-Executive - Independent Director | Member | |

| Annexure 1 | | | | | | | |
|--|---|--|---|------------------------------|--|--|---|
| Annexure 1 | | | | | | | |
| III. Meeting of Board of Directors | | | | | | | |
| Disclosure of notes on meeting of board of directors explanatory | | | | | | | |
| Sr | Date(s) of meeting (if any) in the previous quarter | Date(s) of meeting (if any) in the current quarter | Maximum gap between any two consecutive (in number of days) | Notes for not providing Date | Whether requirement of Quorum met (Yes/No) | Number of Directors present* (other than Independent Director) | No. of Independent Directors attending the meeting* |
| 1 | 12-04-2021 | | | | Yes | 2 | 4 |
| 2 | 14-05-2021 | | 31 | | Yes | 4 | 4 |
| 3 | 08-06-2021 | | 24 | | Yes | 4 | 4 |
| 4 | | 13-08-2021 | 65 | | Yes | 4 | 4 |
| 5 | | 08-09-2021 | 25 | | Yes | 4 | 4 |

| Annexure 1 | | | | | | | | |
|--|---------------------------------------|---|---|-------------------------|-------------------------------|--|--|---|
| IV. Meeting of Committees | | | | | | | | |
| Disclosure of notes on meeting of committees explanatory | | | | | | | | |
| Sr | Name of Committee | Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order) | Maximum gap between any two consecutive (in number of days) | Name of other committee | Reason for not providing date | Whether requirement of Quorum met (Yes/No) | Number of Directors present* (other than Independent Director) | No. of Independent Directors attending the meeting* |
| 1 | Audit Committee | 12-04-2021 | | | | Yes | 1 | 3 |
| 2 | Audit Committee | 12-05-2021 | 29 | | | Yes | 1 | 3 |
| 3 | Audit Committee | 13-08-2021 | 92 | | | Yes | 1 | 3 |
| 4 | Audit Committee | 08-09-2021 | 25 | | | Yes | 1 | 3 |
| 5 | Nomination and remuneration committee | 08-09-2021 | | | | Yes | 1 | 3 |

| Annexure 1 | | | |
|--|--|-------------------------------|--|
| V. Related Party Transactions | | | |
| Sr | Subject | Compliance status (Yes/No/NA) | If status is "No" details of non-compliance may be given here. |
| 1 | Whether prior approval of audit committee obtained | Yes | |
| 2 | Whether shareholder approval obtained for material RPT | Yes | |
| 3 | Whether details of RPT entered into pursuant to omnibus approval have been reviewed by Audit Committee | NA | |
| Disclosure of notes of material transaction with related party | | | Textual Information(1) |

| Text Block | |
|------------------------|---|
| Textual Information(1) | <p>A) The Company had undertaken Postal Ballot to obtain approval of the Members of the Company for the below mentioned Material Related Party Transactions:</p> <ol style="list-style-type: none"> 1. To Approve Material Related Party Transaction(S) With Lloyds Steels Industries Limited 2. To Approve Material Related Party Transaction(S) With Thriveni Lloyds Mining Private Limited, Joint Venture of The Company <p>The Notice of Postal Ballot was dtd. 13th August, 2021. The e-voting process begin on Thursday, 19th August, 2021 at 9:00 a.m. (IST) and ended on Friday, 17th September, 2021 at 5.00 p.m. (IST).</p> <p>The above resolutions was passed by the majority of the Shareholders of the Company and the results were declared by the Chairman of the Company on September 18, 2021</p> <p>B) The Company had undertaken Postal Ballot to obtain approval of the Members of the Company for the below mentioned Material Related Party Transaction:</p> <ol style="list-style-type: none"> 1. To Approve Material Related Party Transaction(S) With Thriveni Earthmovers Private Limited: <p>The Notice of Postal Ballot was dtd. 08th September, 2021. The e-voting process begin on 9:00 a.m. (IST) on Tuesday, September 14, 2021 and ended at 5:00 p.m. (IST) on Wednesday, October 13, 2021 (IST).</p> <p>The above resolutions was passed by the majority of the Shareholders of the Company and the results were declared by the Chairman of the Company on October 14, 2021.</p> |

| Annexure 1 | | |
|------------------|--|----------------------------|
| VI. Affirmations | | |
| Sr | Subject | Compliance status (Yes/No) |
| 1 | The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015 | Yes |
| 2 | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015 a. Audit Committee | Yes |
| 3 | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. b. Nomination & remuneration committee | Yes |
| 4 | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. c. Stakeholders relationship committee | Yes |
| 5 | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. d. Risk management committee (applicable to the top 500 listed entities) | NA |
| 6 | The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015. | Yes |
| 7 | The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015. | Yes |
| 8 | This report and/or the report submitted in the previous quarter has been placed before Board of Directors. | Yes |

| Annexure 1 | | |
|------------|-------------------|-------------------|
| Sr | Subject | Compliance status |
| 1 | Name of signatory | Babulal Agarwal |
| 2 | Designation | Managing Director |

Text Block

| Annexure III | | | | |
|--------------------------------------|--|--------------------------------------|-------------------------------|--|
| III. Affirmations | | | | |
| Sr | Particulars | Regulation Number | Compliance status (Yes/No/NA) | If status is "No" details of non-compliance may be given here. |
| 1 | Copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report, business responsibility report displayed on website | 46(2) | Yes | |
| 2 | Presence of Chairperson of Audit Committee at the Annual General Meeting | 18(1)(d) | Yes | |
| 3 | Presence of Chairperson of the nomination and remuneration committee at the annual general meeting | 19(3) | Yes | |
| 4 | Presence of Chairperson of the Stakeholder Relationship committee at the annual general meeting | 20(3) | Yes | |
| 5 | Whether "Corporate Governance Report" disclosed in Annual Report | 34(3) read with para C of Schedule V | Yes | |
| Any other information to be provided | | | | |

| Annexure III | | |
|---------------------|-------------------|-------------------|
| 1 | Name of signatory | Babulal Agarwal |
| 2 | Designation | Managing Director |

| Additional Half yearly Disclosure | | | |
|---|---|--|--|
| Applicability of disclosure | Applicable | | |
| Reason for Non Applicability | Textual Information(1) | | |
| I. Disclosure of Loans/ guarantees/comfort letters /securities etc.refer note below | | | |
| (A)Any loan or any other form of debt advanced by the listed entity directly or indirectly to | | | |
| Entity | Aggregate amount advanced during six months | Balance outstanding at the end of six months | |
| Promoter or any other entity controlled by them | 0 | 0 | |
| Promoter Group or any other entity controlled by them | 0 | 0 | |
| Directors (including relatives) or any other entity controlled by them | 0 | 0 | |
| KMPs or any other entity controlled by them | 0 | 0 | |
| (B) Any guarantee / comfort letter (by whatever name called) provided by the listed entity directly or indirectly, in connection with any loan(s) or any other form of debt availed By | | | |
| Entity | Type (guarantee, comfort letter etc.) | Aggregate amount of issuance during six months | Balance outstanding at the end of six months(taking into account any invocation) |
| Promoter or any other entity controlled by them | N.A. | 0 | 0 |
| Promoter Group or any other entity controlled by them | N.A. | 0 | 0 |
| Directors (including relatives) or any other entity controlled by them | N.A. | 0 | 0 |
| KMPs or any other entity controlled by them | N.A. | 0 | 0 |
| (C) Any security provided by the listed entity directly or indirectly, in connection with any loan(s) or any other form of debt availed by | | | |
| Entity | Type of security (cash, shares etc.) | Aggregate value of security provided during six months | Balance outstanding at the end of six months |
| Promoter or any other entity controlled by them | N.A. | 0 | 0 |
| Promoter Group or any other entity controlled by them | N.A. | 0 | 0 |
| Directors (including relatives) or any other entity controlled by them | N.A. | 0 | 0 |
| KMPs or any other entity controlled by them | N.A. | 0 | 0 |
| (D) Additional Information | | | Textual Information(2) |
| II. Affirmations | | | |
| Affirmations | | Compliance Status | Company Remarks |
| All loans (or other form of debt), guarantees, comfort letters (by whatever name called) or securities in connection with any loan(s) (or other form of debt) given directly or indirectly by the listed entity to promoter(s), promoter group, director(s) (including their relatives), key managerial personnel (including their relatives) or any entity controlled by them are in the economic interest of the company. | | Yes | Textual Information(3) |
| Name | Riyaz Shaikh | | |
| Designation | CFO | | |
| Place | Mumbai | | |
| Date | 21-10-2021 | | |

| Signatory Details | |
|--------------------------|-------------------|
| Name of signatory | Babulal Agarwal |
| Designation of person | Managing Director |
| Place | Mumbai |
| Date | 21-10-2021 |

