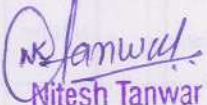


| MSEI Symbol | |
|---------------------------------|-------------------------------|
| Scrip code | 512455 |
| NSE Symbol | |
| MSEI Symbol | LLOYDSME |
| ISIN | INE281B01032 |
| Name of the entity | LLOYDS METALS AND ENERGY LTD. |
| Date of start of financial year | 01-04-2018 |
| Date of end of financial year | 31-03-2019 |
| Reporting Quarter | Quarterly |
| Date of Report | 30-06-2018 |
| Risk management committee | Not Applicable |

For Lloyds Metals and Energy Limited


Nitesh Tanwar
Company Secretary



| Annexure I | | | | | | | | | | | | | | | |
|--|-----------------|----------------------|------------|----------|--|---------------------------------|-------------------------|---|-------------------|--------------------------------|--|--|--|-----------------------------|-----------------------------|
| Annexure I to be submitted by listed entity on quarterly basis | | | | | | | | | | | | | | | |
| I. Composition of Board of Directors | | | | | | | | | | | | | | | |
| Disclosure of notes on composition of board of directors explanatory | | | | | | | | | | | | | | | |
| Is there any change in information of board of directors compare to previous quarter | | | | | | | | | | | | | | | |
| Sr | Title (Mr / Ms) | Name of the Director | PAN | DIN | Category 1 of directors | Category 2 of directors | Category 3 of directors | Date of appointment in the current term | Date of cessation | Tenure of director (in months) | No of Directorship in listed entities including this listed entity (Refer Regulation 25(1) of Listing Regulations) | Number of memberships in Audit/ Stakeholder Committee (s) including this listed entity (Refer Regulation 26(1) of Listing Regulations) | No of post of Chairperson in Audit/ Stakeholder Committee held in listed entities including this listed entity (Refer Regulation 26(1) of Listing Regulations) | Notes for not providing PAN | Notes for not providing DIN |
| 1 | Mr | Babulal Agarwal | AAAPA6942R | 00029389 | Executive Director | Not Applicable | MD | 01-01-2018 | | | 1 | 0 | 0 | | |
| 2 | Mr | Mukesh Gupta | AADPG1001A | 00028347 | Non-Executive - Non Independent Director | Chairperson related to Promoter | | 21-11-1991 | | | 1 | 1 | 1 | | |
| 3 | Mr | Rajesh Gupta | AKKPG7456N | 00028379 | Non-Executive - Non Independent Director | Not Applicable | | 21-11-1991 | | | 2 | 0 | 0 | | |
| 4 | Mr | Shantanu Mohapatra | AICPM0171C | 00176836 | Non-Executive - Independent Director | Not Applicable | | 29-12-2014 | | 42 | 2 | 1 | 1 | | |



| Annexure I | | | | | | | | | | | | | | | |
|--|----------------|----------------------|------------|----------|--------------------------------------|-------------------------|-------------------------|---|-------------------|--------------------------------|--|--|--|-----------------------------|-----------------------------|
| Annexure I to be submitted by listed entity on quarterly basis | | | | | | | | | | | | | | | |
| I. Composition of Board of Directors | | | | | | | | | | | | | | | |
| Sr | Title (Mr/ Ms) | Name of the Director | PAN | DIN | Category 1 of directors | Category 2 of directors | Category 3 of directors | Date of appointment in the current term | Date of cessation | Tenure of director (in months) | No of Directorship in listed entities including this listed entity (Refer Regulation 25(1) of Listing Regulations) | Number of memberships in Audit/ Stakeholder Committee (s) including this listed entity (Refer Regulation 26(1) of Listing Regulations) | No of post of Chairperson in Audit/ Stakeholder Committee held in listed entities including this listed entity (Refer Regulation 26(1) of Listing Regulations) | Notes for not providing PAN | Notes for not providing DIN |
| 5 | Mr | Balram Singh | BDSPS9449F | 02843001 | Non-Executive - Independent Director | Not Applicable | | 29-12-2014 | | 42 | 1 | 2 | 0 | | |
| 6 | Mr | Devidas Kambale | AAPPK3187P | 00020656 | Non-Executive - Independent Director | Not Applicable | | 30-07-2014 | | 47 | 2 | 2 | 0 | | |
| 7 | Mr | Jagannath P Dange | AEAPD5412P | 01569430 | Non-Executive - Independent Director | Not Applicable | | 30-07-2014 | | 47 | 4 | 2 | 1 | | |
| 8 | Mrs | Bhagyam Ramani | AGEPR8495C | 00107097 | Non-Executive - Independent Director | Not Applicable | | 29-12-2014 | | 42 | 4 | 2 | 0 | | |



| Audit Committee Details | | | | | |
|-------------------------|------------|---------------------------|--|-------------------------|---------|
| Sr | DIN Number | Name of Committee members | Category 1 of directors | Category 2 of directors | Remarks |
| 1 | 00176836 | Shantanu Mohapatra | Non-Executive - Independent Director | Chairperson | |
| 2 | 00028347 | Mukesh R. Gupta | Non-Executive - Non Independent Director | Member | |
| 3 | 00020656 | Devidas Kamble | Non-Executive - Independent Director | Member | |
| 4 | 02843001 | Dr. B. R. Singh | Non-Executive - Independent Director | Member | |



| Nomination and remuneration committee | | | | | |
|---------------------------------------|------------|---------------------------|--|-------------------------|---------|
| Sr | DIN Number | Name of Committee members | Category 1 of directors | Category 2 of directors | Remarks |
| 1 | 02843001 | Dr. B. R. Singh | Non-Executive - Independent Director | Chairperson | |
| 2 | 00020656 | Devidas Kamble | Non-Executive - Independent Director | Member | |
| 3 | 00028347 | Mukesh R. Gupta | Non-Executive - Non Independent Director | Member | |



| Stakeholders Relationship Committee | | | | | |
|-------------------------------------|------------|---------------------------|--|-------------------------|---------|
| Sr | DIN Number | Name of Committee members | Category 1 of directors | Category 2 of directors | Remarks |
| 1 | 00028347 | Mukesh R. Gupta | Non-Executive - Non Independent Director | Chairperson | |
| 2 | 00020656 | Devidas Kamble | Non-Executive - Independent Director | Member | |
| 3 | 02843001 | Dr. B. R. Singh | Non-Executive - Independent Director | Member | |



| Risk Management Committee | | | | | |
|---------------------------|------------|---------------------------|-------------------------|-------------------------|---------|
| Sr | DIN Number | Name of Committee members | Category 1 of directors | Category 2 of directors | Remarks |



| Corporate Social Responsibility Committee | | | | | |
|---|------------|---------------------------|-------------------------|-------------------------|---------|
| Sr | DIN Number | Name of Committee members | Category 1 of directors | Category 2 of directors | Remarks |



| Annexure 1 | | | |
|--|---|--|---|
| Annexure 1 | | | |
| III. Meeting of Board of Directors | | | |
| Disclosure of notes on meeting of board of directors explanatory | | | |
| Sr | Date(s) of meeting (if any) in the previous quarter | Date(s) of meeting (if any) in the current quarter | Maximum gap between any two consecutive (in number of days) |
| 1 | 22-01-2018 | | |
| 2 | | 16-04-2018 | 83 |



| Other Committee | | | | | | |
|-----------------|------------|---------------------------|-------------------------|-------------------------|-------------------------|---------|
| Sr | DIN Number | Name of Committee members | Name of other committee | Category 1 of directors | Category 2 of directors | Remarks |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |



| Annexure 1 | | | | | | | |
|--|---------------------------------------|---|--|---------------------------|---|--|-------------------------|
| IV. Meeting of Committees | | | | | | | |
| Disclosure of notes on meeting of committees explanatory | | | | | | | |
| Sr | Name of Committee | Date(s) of meeting of the committee in the relevant quarter | Whether requirement of Quorum met (Yes/No) | Requirement of Quorum met | Date(s) of meeting of the committee in the previous quarter | Maximum gap between any two consecutive meetings (in number of days) | Name of other committee |
| 1 | Audit Committee | 16-04-2018 | Yes | 3 | 22-01-2018 | 83 | |
| 2 | Nomination and remuneration committee | 16-04-2018 | Yes | 3 | 22-01-2018 | 83 | |



| Annexure 1 | | | |
|-------------------------------|--|-------------------------------|--|
| V. Related Party Transactions | | | |
| Sr | Subject | Compliance status (Yes/No/NA) | If status is "No" details of non-compliance may be given here. |
| 1 | Whether prior approval of audit committee obtained | NA | |
| 2 | Whether shareholder approval obtained for material RPT | NA | |
| 3 | Whether details of RPT entered into pursuant to omnibus approval have been reviewed by Audit Committee | NA | |



| Annexure 1 | | |
|------------------|--|----------------------------|
| VI. Affirmations | | |
| Sr | Subject | Compliance status (Yes/No) |
| 1 | The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015 | Yes |
| 2 | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015 a. Audit Committee | Yes |
| 3 | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. b. Nomination & remuneration committee | Yes |
| 4 | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. c. Stakeholders relationship committee | Yes |
| 5 | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. d. Risk management committee (applicable to the top 100 listed entities) | NA |
| 6 | The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015. | Yes |
| 7 | The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015. | Yes |
| 8 | This report and/or the report submitted in the previous quarter has been placed before Board of Directors. | Yes |

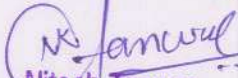


| Annexure 1 | | |
|------------|-------------------|--|
| Sr | Subject | Compliance status |
| 1 | Name of signatory | Nitesh Tanwar |
| 2 | Designation | Company Secretary and Compliance Officer |



| Signatory Details | |
|-----------------------|--|
| Name of signatory | Nitesh Tanwar |
| Designation of person | Company Secretary and Compliance Officer |
| Place | Mumbai |
| Date | 13-07-2018 |

For Lloyds Metals and Energy Limited


Nitesh Tanwar
Company Secretary

| Company Name | Company Number | Company Type |
|--------------|----------------|--------------|
| ... | ... | ... |
| ... | ... | ... |
| ... | ... | ... |
| ... | ... | ... |

Company Secretary
Lloyd's Bank Ltd
for Lloyd's Metals and Energy Limited