

General information about company	
Scrip Code*	512455
NSE Symbol	
MSEI Symbol	LLOYDSME
ISIN	INE281B01032
Name of the listed entity	Lloyds Metals and Energy Limited

Statement(1)	
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	15-06-2022
Amount Raised (in Rs. Crores)	12261000000
Report filed for Quarter ended	30-09-2022
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	
Comments of the Audit Committee after review	Not applicable
Comments of the auditors, if any	Not applicable

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	The allotment of 6,00,00,000 OFCDs at the face value of Rs. 150 and issue price of Rs. 204.35 is pursuant to the Arbitration Award dated 22nd April, 2022 and Additional / Supplementary Award dated 28th April, 2022	Not applicable	1226.1	0	0	0	Textual Information(1)

Signatory Details	
Name of signatory	Babulal Agarwal
Designation of person	Managing Director
Place	Mumbai
Date	19-10-2022

