



Lloyds Metals and Energy Limited

Regd. Office : Plot No. A 1-2, MIDC Area, Ghugus, Dist. Chandrapur, 442 505, Maharashtra. Tel. 07172 285099 /103/398 Fax 07172 285003.
Corporate Office : Trade World, "C" Wing, 16th Floor, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai-400 013. Tel.No. 022-6291 8111. Fax No. 022- 6291 8260
CIN: L40300MH1977PLC019594 Website: www.lloyds.in Email: investor@lloyds.in

22nd August, 2020

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

To,
Head- Listing & Compliance
Metropolitan Stock Exchange of India Ltd. (MSEI)
Vibgyor Towers, 4th floor,
Plot No C 62, G - Block,
Opp. Trident Hotel,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 098

Sub: Outcome of Committee Meeting of Board of Directors pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Ref: BSE Scrip Code: 512455
BSE and MSEI Scrip ID: LLOYDSME

Dear Sir,

With reference to the captioned subject and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of the Board of Directors of Lloyds Metals and Energy Limited at their Committee Meeting held on i.e. 22nd August, 2020 has allotted 1,20,00,000 Equity Shares of Re. 1/- each pursuant to conversion of warrants on Preferential basis at a premium of Rs. 6.50 each to Promoter/ Promoter Group through Resolution passed in the Annual General Meeting held on June 15, 2020.

Below are the details of conversion of Warrants into Equity Shares:

Sr. No.	Name of the allottee	Category	Warrants allotted to Lloyds Metals & Minerals Trading LLP on 19 th June, 2020	No. of Equity Shares allotted on conversion of warrants on 22 nd August, 2020
1.	Lloyds Metals and Minerals Trading LLP	Promoter/ Promoter Group	1,20,00,000	1,20,00,000
Total			1,20,00,000	1,20,00,000



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Consequent to the aforesaid allotment, the paid up equity capital of the Company has increased from Rs. 23,97,49,220/- consisting of 23,97,49,220 Equity Shares of Re. 1/- each to Rs. 25,17,49,220/- consisting of 25,17,49,220 Equity Shares of Re. 1/- each.

The Committee Meeting of Board of Directors commenced today at 11:30 a.m. and concluded at 12.00 p.m.

The above intimation is given to you for your record, Kindly take the note of the same.

Thanking You,
Yours faithfully,
For Lloyds Metals and Energy Limited

Riyaz Shaikh
Chief Financial Officer