

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

L40300MH1977PLC019594

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAACL0830E

(ii) (a) Name of the company

LLOYDS METALS AND ENERGY

(b) Registered office address

PLOT NO A 1-2,MIDC AREA
GHUGUS
CHANDRAPUR
Maharashtra
442505

(c) *e-mail ID of the company

sgyezarkar@lloyds.in

(d) *Telephone number with STD code

02262918111

(e) Website

www.lloyds.in

(iii) Date of Incorporation

05/04/1977

Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BSE Limited	1
2	Metropolitan Stock Exchange of India Limited	2

(b) CIN of the Registrar and Transfer Agent

U99999MH1994PTC076534

Pre-fill

Name of the Registrar and Transfer Agent

BIGSHARE SERVICES PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

E-3 ANSA INDUSTRIAL ESTATESAKI VIHAR ROAD
SAKINAKA

(vii) *Financial year From date 01/04/2020 (DD/MM/YYYY) To date 31/03/2021 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

30/09/2021

(c) Whether any extension for AGM granted

Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

2

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C7	Metal and metal products	86.92
2	D	Electricity, gas, steam and air condition supply	D1	Electric power generation, transmission and distribution	13.08

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

1

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	THRIVENI LLOYDS MINING PRIVATE LIMITED	U14290MH2020PTC340076	Joint Venture	40

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	1,000,000,000	251,749,220	251,749,220	251,749,220
Total amount of equity shares (in Rupees)	1,000,000,000	251,749,220	251,749,220	251,749,220

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
EQUITY SHARES				
Number of equity shares	1,000,000,000	251,749,220	251,749,220	251,749,220
Nominal value per share (in rupees)	1	1	1	1
Total amount of equity shares (in rupees)	1,000,000,000	251,749,220	251,749,220	251,749,220

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	25,000,000	0	0	0
Total amount of preference shares (in rupees)	250,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
PREFERENCE SHARES				
Number of preference shares	25,000,000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	250,000,000	0	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares	Total nominal amount	Total Paid-up amount	Total premium
Equity shares				

At the beginning of the year	225,178,400	225,178,400	225,178,400	
Increase during the year	26,570,820	26,570,820	26,570,820	163,712,460
i. Public Issues	0	0	0	0
ii. Rights issue	0	0	0	0
iii. Bonus issue	0	0	0	0
iv. Private Placement/ Preferential allotment	24,000,000	24,000,000	24,000,000	156,000,000
v. ESOPs	2,570,820	2,570,820	2,570,820	7,712,460
vi. Sweat equity shares allotted	0	0	0	0
vii. Conversion of Preference share	0	0	0	0
viii. Conversion of Debentures	0	0	0	0
ix. GDRs/ADRs	0	0	0	0
x. Others, specify				
Decrease during the year	0	0	0	0
i. Buy-back of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify				
At the end of the year	251,749,220	251,749,220	251,749,220	
Preference shares				
At the beginning of the year	0	0	0	
Increase during the year	0	0	0	0
i. Issues of shares	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0
iii. Others, specify				
Decrease during the year	0	0	0	0

i. Redemption of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify				
At the end of the year	0	0	0	

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor	<input type="text"/>		

Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
----------------------------	----------------------

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
--	----------------------

Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
------------------	----------------------	--

Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
--	----------------------	--	----------------------

Ledger Folio of Transferor	<input type="text"/>
----------------------------	----------------------

Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
----------------------------	----------------------

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Indebtedness including debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Secured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			971,488,190
Unsecured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			772,725,070
Deposit			0
Total			1,744,213,260

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

1

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Optionally Fully Convertible	26,650,000	7.50	199,875,000	7.50	199,875,000
Total	26,650,000		199,875,000		199,875,000

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)**(i) Turnover**

2,534,067,688

(ii) Net worth of the Company

1,819,331,145

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity	Preference
--------	----------	--------	------------

		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	35,721,720	14.19	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	130,190,457	51.71	0	
10.	Others	0	0	0	
	Total	165,912,177	65.9	0	0

Total number of shareholders (promoters)

13

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	65,745,987	26.12	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	

2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	13,829	0.01	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	2,000	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	14,584,615	5.79	0	
10.	Others NRI, ESOP Trust, In transit & ⊕	5,490,612	2.18	0	
	Total	85,837,043	34.1	0	0

Total number of shareholders (other than promoters)

12,662

**Total number of shareholders (Promoters+Public/
Other than promoters)**

12,675

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	14	13
Members (other than promoters)	11,596	12,662
Debenture holders	0	1

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive

A. Promoter	1	2	1	3	0	4.57
B. Non-Promoter	0	4	0	4	0	0
(i) Non-Independent	0	0	0	0	0	0
(ii) Independent	0	4	0	4	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	6	1	7	0	4.57

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
BABULAL AGARWAL	00029389	Managing Director	0	
MUKESH RAJNARAYA	00028347	Director	707,300	
RAJESH RAJNARAYAN	00028379	Director	1,208,460	
MADHUR RAJESH GUJ	06735907	Additional director	9,600,000	
DEVIDAS KASHINATH	00020656	Director	0	
JAGANNATH PANDHA	01569430	Director	0	
BALRAM R SINGH	02843001	Director	0	
BHAGYAM RAMANI	00107097	Director	0	
RIYAZ SHAIKH	AROPS7364J	CFO	0	
SNEHA YEZARKAR	ACMPY7101N	Company Secretar	500	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
MADHUR RAJESH GUJ	06735907	Additional director	13/11/2020	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETI	15/06/2020	12,180	49	59.91
EXTRA ORDINARY GENE	30/10/2020	12,014	52	54.96

B. BOARD MEETINGS

*Number of meetings held

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	08/05/2020	7	7	100
2	18/05/2020	7	7	100
3	14/06/2020	7	7	100
4	14/09/2020	7	7	100
5	13/11/2020	8	8	100
6	12/02/2021	8	8	100

C. COMMITTEE MEETINGS

Number of meetings held

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	18/05/2020	4	4	100

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
2	Audit Committee	14/09/2020	4	4	100
3	Audit Committee	13/11/2020	4	4	100
4	Audit Committee	12/02/2021	4	4	100
5	Nomination and	21/08/2020	3	3	100
6	Nomination and	13/11/2020	3	3	100
7	Nomination and	12/02/2021	3	3	100
8	Stakeholders'	12/02/2021	3	3	100
9	Corporate Soc	12/02/2021	3	3	100
10	Committee of	19/06/2020	4	4	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	BABULAL AG	6	6	100	6	6	100	
2	MUKESH RAJ	6	6	100	15	15	100	
3	RAJESH RAJI	6	6	100	7	7	100	
4	MADHUR RAJ	2	2	100	0	0	0	
5	DEVIDAS KAS	6	6	100	9	9	100	
6	JAGANNATH	6	6	100	5	5	100	
7	BALRAM R SI	6	6	100	10	10	100	
8	BHAGYAM RA	6	6	100	7	7	100	

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Babulal Agarwal	Managing Director	6,356,004	0	0	138,000	6,494,004
	Total		6,356,004	0	0	138,000	6,494,004

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Riyaz Shaikh	CFO	2,515,551	0	0	145,291	2,660,842
2	Sneha Yezarkar	Company Secretary	353,226	0	0	27,800	381,026
	Total		2,868,777	0	0	173,091	3,041,868

Number of other directors whose remuneration details to be entered

7

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	MUKESH RAJNARAYAN	Director	0	0	0	42,000	42,000
2	RAJESH RAJNARAYAN	Director	0	0	0	26,000	26,000
3	MADHUR RAJESH	Director	0	0	0	4,000	4,000
4	DEVIDAS KASHINATH	Director	0	0	0	30,000	30,000
5	JAGANNATH PANT	Director	0	0	0	22,000	22,000
6	BALRAM R SINGH	Director	0	0	0	32,000	32,000
7	BHAGYAM RAMAN	Director	0	0	0	26,000	26,000
	Total		0	0	0	182,000	182,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow Associate Fellow

Certificate of practice number

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
 (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

To be digitally signed by

Company Secretary

Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

Attach
Attach
Attach
Attach

List of attachments

--

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



LLOYDS METALS AND ENERGY LIMITED

Regd. Office and Works : Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel : 07172-285398, 07172-285103

Corporate Office : A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel : +91-22-62918111

www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

For Point IX. C. of the E-form MGT - 7 the fields for committee meetings break up is limited to 10 rows and therefore we have provided entire details through this additional attachment.

List of Committee Meetings held of Lloyds Metals and Energy Limited for the financial year 2020-21

SI. No	Type of Meeting	Date of Meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of Members attended	% of attendance
1.	Audit Committee Meeting	18/05/2020	4	4	100
2.	Audit Committee Meeting	14/09/2020	4	4	100
3.	Audit Committee Meeting	13/11/2020	4	4	100
4.	Audit Committee Meeting	12/02/2021	4	4	100
5.	Nomination and remuneration committee Meeting	21/08/2020	3	3	100
6.	Nomination and remuneration committee Meeting	13/11/2020	3	3	100
7.	Nomination and remuneration committee Meeting	12/02/2021	3	3	100
8.	Stakeholders'	12/02/2021	3	3	100



LLOYDS METALS AND ENERGY LIMITED

Regd. Office and Works : Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel : 07172-285398, 07172-285103
Corporate Office : A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel : +91-22-62918111

www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

	Relationship Committee Meeting				
9.	Corporate Social Responsibility Committee Meeting	12/02/2021	3	3	100
10.	Committee of Board of Directors Meeting	19/06/2020	4	4	100
11.	Committee of Board of Directors Meeting	26/06/2020	4	4	100
12.	Committee of Board of Directors Meeting	31/07/2020	4	4	100
13.	Committee of Board of Directors Meeting	22/08/2020	4	4	100
14.	Committee of Board of Directors Meeting	31/10/2020	4	4	100
15.	Committee of Board of Directors Meeting	11/01/2021	4	4	100
16.	Independent Directors Committee Meeting	12/02/2021	4	4	100

Form No. MGT-9**EXTRACT OF ANNUAL RETURN****As on the financial year ended on 31st March, 2021**

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

1.	CIN	L40300MH1977PLC019594
2.	Registration Date	5 th April, 1977
3.	Name of the Company	Lloyds Metals and Energy Limited
4.	Address of the Registered office and contact details.	Plot No. A 1-2, MIDC Area, Ghugus, Dist. Chandrapur - 442 505, Maharashtra, India. Tel: 07172-285398/103
5.	Category/Sub Category of the Company	Company Limited by Shares/Indian Non- Government Company
6.	Whether Listed Company (Yes/No)	Yes (Listed in BSE & MSEI)
7.	Name, Address and Contact details of Registrar and Transfer Agent, if any	M/s Bigshare Services Private Limited 1 st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (E), Mumbai - 400059, Phone: 022-62638200/222/223/236, Fax: 022-62638299 http://www.bigshareonline.com/Contact.aspx E-mail Id : investor@bigshareonline.com

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY:

All the business activities contributing 10% or more of the total turnover of the Company shall be stated:-

Sl. No	Name and Description of main products / services	NIC Code of the Product/ service	% to total turnover of the Company
1	Sponge Iron & Steel	24102	86.92
2	Power	35106	13.08

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES:

Sr No.	Name and Address of the Company	CIN/GLN	Holding/ Subsidiary/Associate of the Company	% of Shares held	Applicable Section
1	Thriveni Lloyds Mining Private Limited	U14290MH2020PTC340076	Associate/Joint Venture	40%	2(6)

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

i) Category-wise Share Holding

Category of Shareholders	No of Shares held at the beginning of the year				No. of Shares held at the end of the Year				% Change during the Year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoter									
1. Indian									
a. Individual /HUF	2,37,21,720	0	2,37,21,720	10.535	3,57,21,720	0	3,57,21,720	14.190	3.655
b. Central Govt.	0	0	0	0.000	0	0	0	0.000	0.000
c. State Govt.	0	0	0	0.000	0	0	0	0.000	0.000
d. Bodies Corp.	11,81,90,457	0	11,81,90,457	52.487	13,01,90,457	0	13,01,90,457	51.714	(0.773)
e. Bank/FI	0	0	0	0.000	0	0	0	0.000	0.000
f. Any Other	0	0	0	0.000	0	0	0	0.000	0.000
Sub Total-A(1)	14,19,12,177	0	14,19,12,177	63.022	16,59,12,177	0	16,59,12,177	65.904	2.882
2. Foreign									
a. NRI Individuals	0	0	0	0.000	0	0	0	0.000	0.000
b. Other Individuals	0	0	0	0.000	0	0	0	0.000	0.000
c. Body Corporate	0	0	0	0.000	0	0	0	0.000	0.000
d. Bank/FI	0	0	0	0.000	0	0	0	0.000	0.000
e. Any Other	0	0	0	0.000	0	0	0	0.000	0.000
Sub Total-A(2)	0	0	0	0.000	0	0	0	0.000	0.000
Total Shareholders of Promoters (1+2)	14,19,12,177	0	14,19,12,177	63.022	16,59,12,177	0	16,59,12,177	65.904	2.882
B. Public Shareholding									
1. Institution									
a. Mutual Funds	2,000	0	2,000	0.001	2,000	0	2,000	0.001	0.000
b. Bank/FI	15,274	2,000	17,274	0.008	11,829	2,000	13,829	0.005	(0.003)
c. Central Govt.	0	0	0	0.000	0	0	0	0.000	0.000
d. State Govt.	0	0	0	0.000	0	0	0	0.000	0.000
e. Venture Capital	0	0	0	0.000	0	0	0	0.000	0.000
f. Insurance Co.	0	0	0	0.000	0	0	0	0.000	0.000
g. FIs	0	0	0	0.000	0	0	0	0.000	0.000
h. Foreign portfolio Corporate	0	0	0	0.000	0	0	0	0.000	0.000
i. Foreign Venture Capital Fund	0	0	0	0.000	0	0	0	0.000	0.000
j. Others	0	0	0	0.000	0	0	0	0.000	0.000
Sub Total-B(1)	17,274	2,000	19,274	0.009	13,829	2,000	15,829	0.006	(0.003)
2. Non-Institution									
a. Body Corp	1,66,08,182	2,95,000	1,69,03,182	7.507	1,42,89,615	2,95,000	1,45,84,615	5.794	(1.713)
b. Individual									
i. Individual Shareholders holding nominal share capital upto Rs. 2 lakh	1,88,64,432	36,63,660	2,25,28,092	10.005	1,83,36,621	36,45,660	2,19,82,281	8.732	(1.273)
ii. Individual Shareholders holding nominal share capital in excess of Rs. 2 lakh	3,36,01,667	0	3,36,01,667	14.922	3,78,86,367	0	3,78,86,367	15.049	0.127

c. Others									
i. NRI (Rep)	6,21,674	4,13,000	10,34,674	0.460	5,39,772	4,13,000	9,52,772	0.378	(0.082)
ii. NRI (Non Rep)	1,42,997	0	1,42,997	0.064	1,43,699	0	1,43,699	0.057	(0.007)
iii. Foreign National	0	0	0	0.000	0	0	0	0.000	0.000
iv. OCB	0	0	0	0.000	0	0	0	0.000	0.000
v. Trust	25,95,820#	1,000	25,96,820#	1.153	13,25,820	1,000	13,26,820	0.527	(0.626)
vi. In Transit	1,30,919	0	1,30,919	0.058	1,47,971	0	1,47,971	0.059	0.001
vii. Unclaimed Suspense Account	29,24,350	0	29,24,350	1.299	29,19,350	0	29,19,350	1.160	(0.139)
viii. HUF	33,84,248	0	33,84,248	1.502	58,77,339	0	58,77,339	2.335	0.833
ix. NBFC	0	0	0	0.000	0	0	0	0.000	0.000
Sub Total-B(2)	7,88,74,289	43,72,660	8,32,46,949	36.969	8,14,66,554	43,54,660	8,58,21,214	34.090	(2.879)
Net Total(1+2)	7,88,91,563	43,74,660	8,32,66,223	36.978	8,14,80,383	43,56,660	8,58,37,043	34.096	(2.882)
C. Shares held by Custodian for GDRs & ADRs									
Promoter & Promoter Group	0	0	0	0.000	0	0	0	0.000	0.000
Public	0	0	0	0.000	0	0	0	0.000	0.000
Grand Total (A+B+C)	22,08,03,740	43,74,660	22,51,78,400	100.000	24,73,92,560	43,56,660	25,17,49,220	100.00	0.000

Note During the financial year 2020-21, the issued, subscribed and paid-up share capital of the Company increased from 22,51,78,400 equity shares of ₹ 1/- each to 25,17,49,220 equity shares of ₹ 1/- each.

ii) Share Holding of Promoters:

Sr No.	Shareholder's Name	Shareholding at the beginning of the Year			Shareholding at the end of the Year			% Change in Shareholding during the Year
		No. of Shares	% of total Shares of the Company	% of Shares pledged/encumbered to total Shares	No. of Shares	% of total Shares of the Company	% of Shares pledged/encumbered to total Shares	
1.	ASP Technologies Private Limited	3,64,00,340	16.17	0.00	3,64,00,340	14.46	0.00	(1.71)
2.	Triumph Trade & Properties Developers Private Limited	2,91,58,208	12.95	0.00	2,91,58,208	11.58	0.00	(1.37)
3.	Shree Global Tradein Limited	2,88,90,380	12.83	0.00	2,88,90,380	11.48	0.00	(1.35)
4.	Lloyds Metals & Minerals Trading LLP	2,37,41,529	10.54	0.00	3,57,41,529	14.20	0.00	3.66
5.	Ravi Agarwal	77,30,000	3.43	0.00	1,17,30,000	4.66	0.00	1.23
6.	Shreekrishna Gupta	56,02,000	2.49	0.00	96,02,000	3.81	0.00	1.32
7.	Madhur Gupta	56,00,000	2.49	0.00	96,00,000	3.81	0.00	1.32
8.	Renu Gupta	12,04,420	0.53	0.00	12,04,420	0.47	0.00	(0.06)
9.	Mukesh Gupta	7,07,300	0.31	0.00	7,07,300	0.28	0.00	(0.03)
10.	Rajesh Gupta	6,91,720	0.31	0.00	12,08,460	0.48	0.00	0.17
11.	Abha Gupta	6,69,540	0.30	0.00	6,69,540	0.26	0.00	(0.04)
12.	Priyanka Maheshwari	5,00,000	0.22	0.00	5,00,000	0.20	0.00	(0.02)
13.	Dipti Mundhra	5,00,000	0.22	0.00	5,00,000	0.20	0.00	(0.02)
14.	Chitrlekha Gupta	5,16,740	0.23	0.00	0	0.00	0.00	(0.23)
15.	Plutus Trade & Commodities LLP	0	0.00	0.00	0	0.00	0.00	0
16.	Sky United LLP	0	0.00	0.00	0	0.00	0.00	0

17.	Teamwork Properties Developments LLP	0	0.00	0.00	0	0.00	0.00	0
18.	Blossom Trade & Interchange LLP	0	0.00	0.00	0	0.00	0.00	0

Note During the financial year 2020-21, the issued, subscribed and paid-up share capital of the Company increased from 22,51,78,400 equity shares of ₹ 1/- each to 25,17,49,220 equity shares of ₹ 1/- each.

During the year under review, Ms. Chitralekha Gupta has ceased to be the Promoter of the Company due to her demise on 31st August, 2020. Plutus Trade & Commodities LLP, Sky United LLP, Teamwork Properties Developments LLP and Blossom Trade & Interchange LLP has become promoters of the Company pursuant to allotment of aggregate 6,60,00,000 Convertible Warrants on 31st October, 2020.

iii) Change in Promoters' Shareholding (please specify, if there is no change)

Sl. No.	Shareholder's Name	Date	Reason	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
				No. of Shares	% of total shares of the company	No of shares	% of total shares of the company
1.	Ravi Agarwal	01/04/20	At the beginning of the year	77,30,000	3.43	77,30,000	3.43
		31/07/20	Conversion of Warrants into Equity Shares	40,00,000	1.69	1,17,30,000	4.95
		31/03/21	At the end of the year	-	-	1,17,30,000	4.66
2.	Madhur Gupta	01/04/20	At the beginning of the year	56,00,000	2.49	56,00,000	2.49
		31/07/20	Conversion of Warrants into Equity Shares	40,00,000	1.69	96,00,000	4.05
		31/03/21	At the end of the year	-	-	96,00,000	3.81
3.	Shreekrishna Gupta	01/04/20	At the beginning of the year	56,02,000	2.49	56,02,000	2.49
		31/07/20	Conversion of Warrants into Equity Shares	40,00,000	1.69	96,02,000	4.05
		31/03/21	At the end of the year	-	-	96,02,000	3.81
4.	Lloyds Metals & Minerals Trading LLP	01/04/20	At the beginning of the year	2,37,41,529	10.54	2,37,41,529	10.54
		22/08/20	Conversion of Warrants into Equity Shares	1,20,00,000	4.77	3,57,41,529	14.20
		31/03/21	At the end of the year	-	-	3,57,41,529	14.20
5.	Rajesh Gupta	01/04/20	At the beginning of the year	6,91,720	0.31	6,91,720	0.31
		03/12/20	Transmission of Shares	5,16,740	0.21	12,08,460	0.48
		31/03/21	At the end of the year	-	-	12,08,460	0.48
6.	Chitralekha Gupta	01/04/20	At the beginning of the year	5,16,740	0.23	5,16,740	0.23
		03/12/20	Transmission of Shares	(5,16,740)	(0.21)	0	0.00
		31/03/21	At the end of the year	-	-	0	0.00

iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

Sl. No.	Shareholder's Name	Date	Reason	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
				No. of Shares	% of total shares of the company	No of shares	% of total shares of the company
1	Halan Properties Private Limited	01/04/20	At the beginning of the year	80,23,000	3.56	80,23,000	3.56
		-	Sale during the year	15,00,000	(0.60)	65,23,000	2.59
		31/03/21	At the end of the year	-	-	65,23,000	2.59
2	Om Hari Mahabir Prasad Halan	01/04/20	At the beginning of the year	59,00,000	2.62	59,00,000	2.62
		31/03/21	At the end of the year	-	-	59,00,000	2.34
3	Kamal Khetan	01/04/20	At the beginning of the year	38,10,000	1.69	38,10,000	1.69
		31/03/21	At the end of the year	-	-	38,10,000	1.51
4	Om Hari Halan	01/04/20	At the beginning of the year	7,02,170	0.31	7,02,170	0.31
		-	Purchase during the year	27,97,830	1.11	35,00,000	1.39
		31/03/21	At the end of the year	-	-	35,00,000	1.39
5	Niyamit Mercantile And Trading LLP	01/04/20	At the beginning of the year	31,90,000	1.42	31,90,000	1.42
		31/03/21	At the end of the year	-	-	31,90,000	1.27
6	Premlata Balkrishna Harlalka	01/04/20	At the beginning of the year	28,36,000	1.26	28,36,000	1.26
		31/03/21	At the end of the year	-	-	28,36,000	1.13
7	Atul M Khadilkar	01/04/20	At the beginning of the year	0	0.00	0	0.00
		22/06/20	Exercise of ESOP Option	22,25,820	0.99	22,25,820	0.99
		26/11/20	Sale of Shares in Open Market	(2,00,000)	(0.08)	20,25,820	0.80
		01/12/20	Sale of Shares in Open Market	(5,37,826)	(0.21)	14,87,994	0.59
		02/12/20	Sale of Shares in Open Market	(3,00,000)	(0.12)	11,87,994	0.47
		24/02/21	Exercise of ESOP Option	12,50,000	0.50	24,37,994	0.97
		31/03/21	At the end of the year	-	-	24,37,994	0.97
8	Narayan Hari Mahabir Prasad Halan	01/04/20	At the beginning of the year	20,60,000	0.91	20,60,000	0.91
		31/03/21	At the end of the year	-	-	20,60,000	0.82
9	Ajay Kumar Mahabir Prasad Halan	01/04/20	At the beginning of the year	20,00,000	0.89	20,00,000	0.89
		31/03/21	At the end of the year	-	-	20,00,000	0.79
10	Vivek Bhimsaria	01/04/20	At the beginning of the year	19,03,827	0.85	19,03,827	0.85
		31/03/21	At the end of the year	-	-	19,03,827	0.76

Note During the financial year 20120-21, the issued, subscribed and paid-up share capital of the Company increased from 22,51,78,400 equity shares of ₹ 1/- each to 25,17,49,220 equity shares of ₹ 1/- each.

v) Shareholding of Directors and Key Managerial Personnel:

Sl. No.	Shareholder's Name	Date	Reason	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
				No. of Shares	% of total shares of the company	No of shares	% of total shares of the company
1	Mukesh R. Gupta	01/04/20	At the beginning of the year	7,07,300	0.31	7,07,300	0.31
		31/03/21	At the end of the year	-	-	7,07,300	0.28
2	Rajesh R. Gupta	01/04/20	At the beginning of the year	6,91,720	0.31	6,91,720	0.31
		03/12/20	Transmission of Shares	5,16,740	0.21	12,08,460	0.48
		31/03/21	At the end of the year	-	-	12,08,461	0.48
3.	Madhur R. Gupta	01/04/20	At the beginning of the year	56,00,000	2.49	56,00,000	2.49
		31/07/20	Conversion of Warrants into Equity Shares	40,00,000	1.69	96,00,000	4.05
		31/03/21	At the end of the year	-	-	96,00,000	3.81
4.	Sneha Yezarkar	01/04/20	At the beginning of the year	500	0.00	500	0.00
		31/03/21	At the end of the year	-	-	500	0.00

Note During the financial year 2020-21, the issued, subscribed and paid-up share capital of the Company increased from 22,51,78,400 equity shares of ₹ 1/- each to 25,17,49,2200 equity shares of ₹ 1/- each.

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment

(Figures ₹ in Lakhs)

Particulars	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtness at the beginning of the financial year				
1) Principal Amount	8,923.41	3,167.91	-	12,091.32
2) Interest due but not paid	-	-	-	-
3) Interest accrued but not due	27.05	-	-	27.05
Total of (1+2+3)	8,950.46	3,167.91	-	12,118.37
Change in Indebtedness during the financial year				
Additions	3051.37	5012.86	-	8064.23
Reduction	2316.90	453.53	-	2770.43
Net Change	734.47	4559.33	-	5293.80
Indebtedness at the end of the financial year				
1) Principal Amount	9684.93	7727.24	-	17412.17
2) Interest due but not paid	-	-	-	-
3) Interest accrued but not due	29.94	-	-	29.94
Total of (1+2+3)	9714.87	7727.24	-	17442.11

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

(Figures In ₹)

Sl.No	Particulars of Remuneration	Name of the MD/WTD/Manager	Total Amount
		BabulalAgarwal Managing Director	
1	Gross salary		
	(a) Salary as per provisions contained in section 17(1) of the Income Tax. 1961.	63,56,004	63,56,004
	(b) Value of perquisites u/s 17(2) of the Income tax Act, 1961	-	-
	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961	-	-
2	Stock option	-	-
3	Sweat Equity	-	-
4	Commission	-	-
	As % of profit	-	-
	others (specify)	-	-
5	Others, please specify Provident Fund & other Funds	1,38,000	1,38,000
Total (A)		64,94,004	64,94,004
Ceiling as per the Act			84,00,000

B. Remuneration to other directors:

(Figures In ₹)

S. No	Particulars of Remuneration	Name of the Directors						Total Amount	
		Mukesh Gupta	Rajesh Gupta	Madhur Gupta	Jagannath Dange	Balram Singh	Devidas Kambale		Bhagyam Ramani
1	Independent Directors								
	Fee for attending board/ committee meetings	-	-	-	22,000	32,000	30,000	26,000	1,10,000
	Commission	-	-	-	-	-	-	-	-
	Others,specify	-	-	-	-	-	-	-	-
	Total (1)	-	-	-	-	-	-	-	1,10,000
2	Other Non Executive Directors								
	Fee for attending board/ committee meetings	42,000	26,000	4,000	-	-	-	-	72,000
	Commission	-	-	-	-	-	-	-	-
	Others, please specify.	-	-	-	-	-	-	-	-
	Total (2)	-	-	-	-	-	-	-	72,000
Total (B)=(1+2)		-	-	-	-	-	-	-	1,82,000
Ceiling as per the Act (@1% of Profit calculated under section 198 of the Act) (Excluding any amount paid as Sitting Fees)								31,82,640	

C. Remuneration to Key Managerial Personnel other than MD/Manager/WTD

(Figures In ₹)

Sl.No	Particulars of Remuneration	Name of Key Managerial Personnel		
		Chief Financial Officer Riyaz Shaikh	Company Secretary Sneha Yezarkar	Total amount
1	Gross salary			
	(a) Salary as per provisions contained in section 17(1) of the Income Tax. 1961.	25,15,551	3,53,226	28,68,777
	(b) Value of perquisites u/s 17(2) of the Income tax Act, 1961	-	-	-
	(c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961	-	-	-
2	Stock option	-	-	-
3	Sweat Equity	-	-	-
4	Commission	-	-	-
	As % of profit	-	-	-
	others (specify)	-	-	-
5	Others, please specify Provident Fund & other Funds	1,45,291	27,800	1,73,091
Total (C)		26,60,842	3,81,026	30,41,868

II. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES (under the Companies Act):

There were no Penalties / Punishment / Compounding of Offences for Financial Year ended 31st March, 2021 under the Companies Act, 2013.

**For and on behalf of the Board of Directors
Lloyds Metals and Energy Limited**

**Sd/-
Mukesh Gupta
Chairman
DIN:00028347**

**Date: 12th April, 2021
Place: Mumbai**